August 03, 2026

To,

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Symbol: "MINDSPACE" (Units)

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Unit Scrip Code: 543217
Scrip Codes "974075", "975068", "975537", "975654", "975763", "976198", "976691", "977043", "977120", "977297", "977350", "977614" and "977771" (Non-Convertible Debentures) and Scrip Codes "731549", "731581", "731984" and "731985" (Commercial Papers)

Subject: Intimation for allotment of 60,000 listed, rated, secured, redeemable, transferable, taxable, non-cumulative non-convertible debentures of face value of INR 100,000 (Rupees one lakh) each aggregating to INR 600,00,00,000 (Rupees six hundred crores) by Mindspace Business Parks REIT

Dear Sir / Ma'am,

This is with reference to our earlier intimation dated July 09, 2026 wherein we had informed that the Executive Committee of the Board of Directors of K Raheja Corp Investment Managers Private Limited ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT"), had, at its meeting held on July 09, 2026, inter-alia, approved the raising of funds by Mindspace REIT through the issuance of non-convertible debt securities and/or commercial papers ("Debt Securities") and/or in any other form as may be permitted under applicable laws, up to an amount (net of repayments) such that the net debt (adjusted for minority interest) does not exceed INR 1,71,000 Million (Rupees one lakh seventy one thousand million) for Mindspace REIT and its HoldCo/Asset SPVs in aggregate, in one or more tranches, series, issuances, or phases, including the outstanding indebtedness from time to time, subject to the condition that the aggregate consolidated borrowings and deferred payments of Mindspace REIT and its HoldCo/Asset SPVs, net of cash and cash equivalents, shall not exceed 33% of the value of total assets of Mindspace Business Parks REIT together with its HoldCo/Asset SPVs.

In accordance with the applicable provisions of Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, read with circulars and guidelines issued thereunder from time to time and the Policy for determination of materiality of events/information to be disclosed to Stock Exchange, we hereby inform you that the Executive Committee of the Board of Directors of the Manager at its meeting held on Monday, August 03, 2026, has, inter-alia, approved the allotment of 60,000 (sixty thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 1,00,000 (Rupees one lakh) each ("Debentures") for principal amount aggregating to INR 600,00,00,000 (Rupees six hundred crores).

The Debentures carry a coupon rate of 7.4913% per annum, payable quarterly, and have been allotted for a tenor of 2 years, with the final redemption date being August 03, 2028. The allotment was made against the aggregate issue size of INR 600,00,00,000 (Rupees six hundred crores), and the consideration received was INR 600,33,60,000 (Rupees six hundred crores thirty-three lakh sixty thousand), based on the issue price discovered through the multiple yield allotment method, resulting in a total premium of INR 33,60,000/- (Rupees thirty-three lakh sixty thousand).

We request you to take the above information on record.

Thanking you,

Yours faithfully,
For K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Mridul Gupta
Company Secretary & Compliance Officer