

April 15, 2026

To, The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	To, National Securities Depository Limited 3 rd floor, Naman Chambers, Plot C32, G – Block, Bandra Kurla Complex, Bandra(E), Mumbai – 400051
Scrip Code “543217” (Units) and Scrip Codes “974075”, “974882”, “975068”, “975537”, “975654”, “975763”, “976198” “976691”, “977043”, “977120”, “977297”, “977350” and “977614” (Non- Convertible Debentures) and Scrip Code “729884” (Commercial Paper)	To, Central Depository Services (India) Limited Marathon Futurex, A – Wing, 25th Floor, N M Joshi Marg, Lower Parel – East, Mumbai – 400 013

Subject: Intimation in compliance with the provisions of Chapter VIII - Specifications related to ISIN for debt securities of Securities and Exchange Board of India Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 for the half year ended March 31, 2026

Dear Sir / Madam,

Pursuant to the Chapter VIII, clause no. 9.1.a of Master Circular No. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 (“Master Circular”) as amended from time to time, regarding specifications related to International Securities Identification Number (ISINs) for debt securities, please find enclosed (see **Annexure-I**) the half yearly statement, of debt securities issued through private placement by Mindspace Business Parks REIT (“Mindspace REIT”) for the half year ended March 31, 2026.

Further, pursuant to the Chapter VIII, clause no. 9.1.b of Master Circular and in respect of the debt securities issued by Mindspace REIT bearing ISIN: INE0CCU07066, please note that the “Financial Condition” as per Paragraph 2.14(a) of Schedule 5 of Debenture Trust Deed dated July 22, 2022, was amended in compliance with Regulation 59 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as set out below:

Initial Clause	Revised Clause
(a) Financial condition <i>The Issuer undertakes that it shall remain in compliance with the following financial ratios on a Consolidated Basis until the Scheduled Redemption Date:</i> <i>(i) Net Total Debt / NOI <= 5.00x; and</i> <i>(ii) Loan to Value Ratio <= 49% (forty nine per cent).</i>	(a) Financial condition <i>The Issuer undertakes that it shall remain in compliance with the following financial ratios on a Consolidated Basis until the Scheduled Redemption Date:</i> <i>(i) Net Total Debt / NOI <= 6.00x; and</i> <i>(ii) Loan to Value Ratio <= 37% (thirty seven per cent).</i>

Accordingly, pursuant to receipt of in-principle approval from BSE Limited on January 07, 2026, the amendment to the Debenture Trust Deed was executed between Mindspace REIT and Catalyst Trusteeship Limited on January 12, 2026.

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com | reitcompliance@mindspacereit.com



You are requested to take the above on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(acting as the Manager to Mindspace Business Parks REIT)

Mridul Gupta
Company Secretary & Compliance Officer

Annexure-I

Half Yearly Statement of Debt Securities as on March 31, 2026

Sr. No.	Name of the Issuer	ISIN Number	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded Option, if any.	Amount Issued (in Rs.)	Amount Outstanding (in Rs.)
1.	Mindspace Business Parks REIT	INE0CCU07066	July 28, 2022	July 27, 2027	7.95%	Quarterly	N.A.	500,00,00,000	500,00,00,000
2.	Mindspace Business Parks REIT	INE0CCU07074	March 15, 2023	April 13, 2026	8.02%	Quarterly	N.A.	550,00,00,000	550,00,00,000
3.	Mindspace Business Parks REIT	INE0CCU07082	June 02, 2023	June 30, 2026	7.75%	Quarterly	N.A.	500,00,00,000	500,00,00,000
4.	Mindspace Business Parks REIT	INE0CCU07090	September 11, 2023	December 10, 2026	8.03%	Quarterly	N.A.	500,00,00,000	500,00,00,000
5.	Mindspace Business Parks REIT	INE0CCU07108	March 21, 2024	March 20, 2027	7.93%	Quarterly	N.A.	340,00,00,000	340,00,00,000
6.	Mindspace Business Parks REIT	INE0CCU07116	May 13, 2024	May 11, 2029	7.96%	Quarterly	N.A.	500,00,00,000	500,00,00,000
7.	Mindspace Business Parks REIT	INE0CCU07124	June 25, 2024	June 24, 2031	7.94%	Quarterly	N.A.	650,00,00,000	650,00,00,000
8.	Mindspace Business Parks REIT	INE0CCU07132	November 26, 2024	February 18, 2028	7.54%	Quarterly	N.A.	500,00,00,000	500,00,00,000
9.	Mindspace Business Parks REIT	INE0CCU07140	May 13, 2025	May 10, 2030	7.20%	Quarterly	N.A.	600,00,00,000	600,00,00,000
10.	Mindspace Business Parks REIT	INE0CCU07157	August 20, 2025	August 19, 2033	7.41%	Semi-Annually	N.A.	550,00,00,000	550,00,00,000
11.	Mindspace Business Parks REIT	INE0CCU07165	September 15, 2025	September 14, 2027	7.00%	Quarterly	N.A.	600,00,00,000	600,00,00,000
12.	Mindspace Business Parks REIT	INE0CCU07173	November 17, 2025	November 15, 2030	7.1485%	Quarterly	N.A.	700,00,00,000	700,00,00,000
13.	Mindspace Business Parks REIT	INE0CCU07181	08 December 2025	08 November 2028	6.9601%	Quarterly	N.A.	1200,00,00,000	1200,00,00,000
14.	Mindspace Business Parks REIT	INE0CCU07199	05 March 2026	05 March 2029	7.1652%	Quarterly	N.A.	560,00,00,000	560,00,00,000

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