



May 07, 2026

To,  
The Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G - Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400051

The Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400001

**Scrip Symbol: "MINDSPACE" (Units)**

**Scrip Code "543217" (Units) and Scrip Codes "974075", "974882", "975068", "975537", "975654", "975763", "976198", "976691", "977043", "977120", "977297", "977350" and "977614" (Non-Convertible Debentures) and Scrip Code "729884", "731549" and "731581" (Commercial Papers)**

**Subject: Allotment of units of Mindspace Business Parks REIT on preferential basis**

Dear Sir/Madam,

We refer to our intimation letters dated March 31, 2026 and April 27, 2026 respectively, informing about the outcome of (i) board meeting of K Raheja Corp Investment Managers Private Limited (acting as the Manager to Mindspace Business Parks REIT ("Mindspace REIT")) ("Manager") and (ii) voting results of the resolutions approved by Unitholders of Mindspace REIT through postal ballot.

In this regard, we wish to further inform you that pursuant to the satisfaction of various conditions precedent as required under the share purchase agreements entered into between:

- (i) Mindspace REIT (acting through its trustee), the Manager, Content Properties Private Limited ("Content") and shareholders of Content, and post receipt of all necessary approvals, Mindspace REIT has completed the acquisition of 100% equity shareholding and interest of Content, which owns, inter-alia, land admeasuring c. 12,353.15 square metres situated at Pallikaranai Village, Sholinganallur Taluk (earlier with Tambaram Taluk), Chennai District (earlier Kancheepuram District), Chennai, Tamil Nadu along with building known as 'Block 3' admeasuring approximately 708,839 sq. feet of chargeable area; and
- (ii) Mindspace REIT (acting through its trustee), the Manager, Sycamore Properties Private Limited ("Sycamore") and shareholders of Sycamore, and post receipt of all necessary approvals, Mindspace REIT has completed the acquisition of 100% shareholding and interest of Sycamore, which owns, inter-alia, land admeasuring c. 31,056.19 square meters situated at Pallikaranai Village, Sholinganallur Taluk (earlier with Tambaram Taluk), Chennai District (earlier Kancheepuram District), Chennai, Tamil Nadu along with the buildings known as 'Block 1' (presently under-construction) admeasuring approximately 11,75,315 sq. ft. of chargeable area and 'Block 2' admeasuring approximately 6,81,074 sq. ft of chargeable area.

Further, pursuant to the applicable provisions of Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 and in terms of the provisions of Chapter 10 of the Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/99 dated July 11, 2025 ("REIT Master Circular") on Guidelines for preferential issue and institutional placement of units by listed REITs, as amended and any other applicable laws, we wish to inform you that the Allotment Committee of the Board of Directors of the Manager, at its meeting held today i.e. May 07, 2026, has considered and approved:

- the allotment of 63,99,388 units of Mindspace REIT at a price of Rs. 484.89 per unit (offer price) to the shareholders of Content, on preferential basis, as a consideration for the purchase of 100% equity shareholding and interest of Content; and

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K Raheja Corp Investment Managers Private Limited  
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

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- the allotment of 72,71,748 units of Mindspace REIT at a price of Rs. 484.89 per unit (offer price) to the shareholders of Sycamore, on preferential basis, as a consideration for the purchase of 100% equity shareholding and interest of Sycamore;

The above information shall also be made available on Mindspace REIT's website at:  
<https://www.mindspacereit.com/investor-relations/stock-exchange-filings>

We request you to take the above on your record.

Thanking you.

Yours faithfully,

**For and on behalf of K Raheja Corp Investment Managers Private Limited  
(acting as the Manager to Mindspace Business Parks REIT)**

**Mridul Gupta  
Company Secretary and Compliance Officer**