

September 15, 2025

To,

The Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G - Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Symbol: "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Codes "974075", "974668", "974882",
"975068", "975537", "975654", "975763",
"976198", "976691" and "977043" (Non-
Convertible Debentures) and Scrip Code ,
"729719", "729884" "729964" and "730079"
(Commercial Papers)**

Subject: Intimation for allotment of 60,000 listed, rated, secured, redeemable, transferable, taxable, non-cumulative non-convertible debentures of face value of INR 100,000 (Rupees one lac) each aggregating to INR 600,00,00,000 (Rupees six hundred crores) by Mindspace Business Parks REIT.

Dear Sir / Ma'am,

This is with reference to our earlier intimation dated July 28, 2025 wherein we had informed that the Executive Committee constituted by the Board of Directors of K Raheja Corp Investment Managers Private Limited ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT"), had, at its meeting held on July 28, 2025, inter-alia, approved the further raising of funds by Mindspace REIT through issuance of non-convertible debt securities and / or commercial papers in one or more tranches / series / issuances provided that the total borrowing(s) at any given time, net of repayments, do not exceed INR 2800,00,00,000 (Rupees two thousand eight hundred crores), including the INR 1800,00,00,000 (Rupees one thousand eight hundred crores) previously approved by the Executive Committee on May 6, 2025, and excluding all past borrowings approved earlier by the Executive Committee.

In accordance with the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 as amended, read with circulars and guidelines issued thereunder from time to time and Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Policy for determination of materiality of events/information to be disclosed to Stock Exchange, we hereby inform you that the Executive Committee of the Board of Directors of the Manager at its meeting held on Monday, September 15, 2025, has, inter-alia, approved the allotment of 60,000 (sixty thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 1,00,000 (Rupees one lakh) each ("Debentures") for principal amount aggregating to INR 600,00,00,000 (Rupees six hundred crores only).

The Debentures carry a coupon rate of 7.00% per annum, payable quarterly, and have been allotted for a tenor of 2 years, with the final redemption date being September 14, 2027. The allotment was made against the aggregate issue size of INR 600,00,00,000 (Rupees six hundred crores), and the consideration received was INR 600,14,75,000 (Rupees six hundred crore fourteen lakhs seventy-five thousand only), based on the issue price discovered through the multiple yield allotment method, resulting in a total premium of INR 14,75,000/- (Rupees fourteen lakh seventy-five thousand only).



We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157**