

September 12, 2025

To,

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

ISIN	INE0CCU14104
Scrip Code	729964 (Commercial Paper)
Issue size	INR 600 crore

Sub.: Commercial Paper proceeds utilisation certificate

Ref: Para 10 of Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued and amended from time to time by SEBI.

Dear Sir / Ma'am,

Please find attached the certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited, acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**"), as **Annexure-1**.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(**acting as the Manager to Mindspace Business Parks REIT**)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157

Encl.: as above

Annexure-1

September 12, 2025

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

ISIN	INE0CCU14104
Scrip Code	729964 (Commercial Paper)
Issue size	INR 600 crore

Sub.: CFO Certification regarding utilisation of proceeds of Commercial Paper

Dear Sir/Ma'am,

This is to certify that K Raheja Corp Investment Managers Private Limited, acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**") has:

- utilized the proceeds of Commercial Paper towards repayment of financial indebtedness of the Issuer and/or Group SPVs (including replenishing of ODs/LOCs) via extending loans to Group SPVs for repayment of financial indebtedness; and
- adhered to listing conditions, as specified in Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, issued by SEBI.

The details of the Commercial paper is enclosed herewith for your reference.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(acting as the Manager to Mindspace Business Parks REIT)

Preeti Chheda
Chief Financial Officer

Encl.: as above

Details of the Commercial Paper (CP)

Issuer	MINDSPACE BUSINESS PARKS REIT
Security description	MREIT- CP/10 Commercial Paper issued on private placement basis of face value of INR 5,00,000 each.
Date of CP issue	August 05, 2025
ISIN	INE0CCU14104
Face value and Paid up of CP issue (in Rs.)	5,00,000
Discounted value of CP issue (in Rs.)	4,96,625
Maturity value (in Rs.)	600,00,00,000
Amount raised (in Rs.)	5,95,95,00,000
Maturity Date of CP	September 15, 2025
Units	12,000

K Raheja Corp Investment Managers Private Limited

(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

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