

August 21, 2025

To,

The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

<b>ISIN</b>	INE0CCU14070
<b>Script Code</b>	729285 (Commercial Paper)
<b>Issue size</b>	INR 600 crore

**Sub.: Commercial Paper proceeds utilisation certificate**

**Ref: Para 10 of Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued and amended from time to time by SEBI.**

Dear Sir / Madam,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**"), as **Annexure-1**.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Preeti Chheda**  
**Chief Financial Officer**

Encl.:A/a

**Annexure-1**

August 21, 2025

To,  
The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

<b>ISIN</b>	INE0CCU14070
<b>Script Code</b>	729285 (Commercial Paper)
<b>Issue size</b>	INR 600 crore

**Sub.: CFO Certification regarding utilisation of proceeds of Commercial Paper**

This is to certify that K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**") has:

1. Utilised the proceeds of Commercial Paper for repayment of financial indebtedness of the Issuer and/or Group SPVs (including replenishing of ODs/LOCs) via extending loans to Group SPVs and for temporary deployment (including investments) as specified in the letter of offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, issued by SEBI.

The details of the Commercial paper is enclosed herewith for your reference.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
(acting as the Manager to Mindspace Business Parks REIT)

**Preeti Chheda**  
Chief Financial Officer

Encl: A/a

### Details of the Commercial Paper (CP)

<b>Issuer</b>	MINDSPACE BUSINESS PARKS REIT
<b>Security description</b>	MREIT- CP/7  Commercial Paper issued on private placement basis of face value of Rs.5,00,000 each.
<b>Date of CP issue</b>	April 28, 2025
<b>ISIN</b>	INE0CCU14070
<b>Face value and Paid up of CP issue (in Rs.)</b>	5,00,000
<b>Discounted value of CP issue (in Rs. )</b>	4,89,499
<b>Maturity value (in Rs.)</b>	600,00,00,000
<b>Amount raised (in Rs.)</b>	587,39,88,000
<b>Maturity Date of CP</b>	August 22, 2025
<b>Units</b>	12,000

**K Raheja Corp Investment Managers Private Limited**  
(acting as the Manager to Mindspace Business Parks REIT)

**Corporate Identification Number (CIN): U68200MH2023PTC406104**

**Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**

**Phone: +91 – 22- 2656 4000 | [www.mindspacereit.com](http://www.mindspacereit.com) | [reitcompliance@mindspacereit.com](mailto:reitcompliance@mindspacereit.com)**