

August 20, 2025

To,

<p>The Listing Department The National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G- Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051.</p> <p>Scrip Symbol “MINDSPACE” (Units)</p>	<p>The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001</p> <p>Scrip Code “543217” (Units) and Scrip Codes “974075”, “974668”, “974882”, “975068”, “975537”, “975654”, “975763”, “976198” and 976691 (Non-Convertible Debentures) and Scrip Code “729285”, “729719” and “729884” (Commercial Papers)</p>
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Subject: Intimation for allotment of 55,000 Sustainability-linked Bonds in the form of listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees one lac) each aggregating to INR 550,00,00,000 (Rupees five hundred and fifty crores) by Mindspace Business Parks REIT.

Dear Sir / Madam,

This is with reference to our earlier intimation dated July 28, 2025 wherein we had informed that the Executive Committee constituted by the Board of Directors of K Raheja Corp Investment Managers Private Limited (“Manager”), acting as Manager to Mindspace Business Parks REIT (“Mindspace REIT”), at its meeting held on July 28, 2025, had inter-alia, approved the further raising of funds by Mindspace REIT through issuance of non-convertible debt securities and / or commercial papers in one or more tranches / series / issuances provided that the total borrowing(s) at any given time, net of repayments, do not exceed INR 2800,00,00,000 (Rupees two thousand eight hundred crores), including the INR 1800,00,00,000 (Rupees one thousand eight hundred crores) previously approved by the Executive Committee on May 6, 2025, and excluding all past borrowings approved earlier by the Committee.

Out of the above limits and pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 as amended, read with circulars and guidelines issued thereunder from time to time and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, we wish to inform you that the Executive Committee of the Board of Directors of the Manager at its meeting held on Wednesday, August 20, 2025, has, inter-alia, approved the allotment of 55,000 Sustainability-linked Bonds in the form of listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures (“Debentures”) of face value of INR 100,000 (Rupees one lac) each for a principal amount aggregating to INR 550,00,00,000 (Rupees five hundred and fifty crores) on a private placement basis at a coupon rate of 7.414% per annum payable semi annually, which was discovered on the basis of uniform yield allotment method through the Electronic Book Provider (EBP) Platform of BSE Limited on August 18, 2025. The tenure of Debentures is 8 years (with final redemption date – August 19, 2033).

We request you to take the same on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157