



April 23, 2024

To,

**The Listing Department,
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

National Securities Depositories Limited

4th Floor, "A Wing' Trade Tower
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai-400013

Central Depositories Services (India) Limited

Marathan Futurex, A Wing 25" Floor,
N.M. Joshi Marg,
Lower Parel, Mumbai-400013

Subject: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024.

Dear Sir/Madam,

We enclose herewith the Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024, i.e., for the period from April 1, 2023, to March 31, 2024, for your information and record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Name: Bharat Sanghavi

Designation: Company Secretary & Compliance Officer

M. No. : A13157

K Raheja Corp Investment Managers Private Limited

(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com

COMPLIANCE CERTIFICATE
[Pursuant to Regulation 7 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015]

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis and Commercial Paper:

Series / Tranche	ISIN	Security Name	Issue Size (INR)
MLD-2	INE0CCU07041	3,750 (three thousand seven hundred and fifty) 10 year G-sec linked, secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non- convertible debentures of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each	375 Crores
*NCD-1	INE0CCU07025	2,000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each	200 Crores
NCD-2	INE0CCU07033	750 (Seven Hundred and Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each	75 Crores
NCD-3	INE0CCU07058	5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each	500 Crores
NCD-4	INE0CCU07066	5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each	500 Crores
NCD-5	INE0CCU07074	55,000 (Fifty Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each	550 Crores
NCD-6	INE0CCU07082	50,000 (Fifty Thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-	500 Crores

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		Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each	
NCD-8	INE0CCU07108	34,000 (Thirty Four Thousand) Listed, Rated, Secured, Non-cumulative, Taxable, Transferable, Redeemable Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each	340 Crores
CP-2	INE0CCU14021	3000 (Three Thousand) Units - Rated, listed, unsecured, commercial papers series 2/2023-24	150 Crores

**Redeemed on Maturity dated December 16, 2023.*

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility for debentures during the period from April 01, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., **Link Intime India Private Limited**, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India (SEBI) vide Registration Number : INR000004058.

<p>For and on behalf of K Raheja Corp Investment Managers Private Limited (Formerly known as K Raheja Corp Investment Managers LLP) (acting as the Manager to Mindspace Business Parks REIT)</p> <p>Name: Bharat Sanghavi Designation: Company Secretary & Compliance Officer M. No. : A13157</p>	<p>For Link Intime India Private Limited</p> <p>Authorised Signatory</p>
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