



April 23, 2024

To,

**The Listing Department,
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

National Securities Depositories Limited

4th Floor, "A Wing' Trade Tower
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai-400013

Central Depositories Services (India) Limited

Marathan Futurex, A Wing 25" Floor,
N.M. Joshi Marg,
Lower Parel, Mumbai-400013

Subject: Compliance Certificate under regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024.

Dear Sir/Madam,

We enclose herewith the Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the financial year ended March 31, 2024, i.e., for the period from April 1, 2023, to March 31, 2024, for your information and record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Name: Bharat Sanghavi
Designation: Company Secretary & Compliance Officer
M. No. : A13157

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



COMPLIANCE CERTIFICATE

[Pursuant to regulation 7 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015]

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	Issue Size (INR)
NCD7	INE0CCU07090	50,000 (Fifty Thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each	500 Crores

As per the requirement of Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility for debentures during the period from April 01, 2023 to March 31, 2024 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., **KFin Technologies Limited**, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India (SEBI) vide Registration Number : INR000000221

For and on behalf of K Raheja Corp Investment Managers Private Limited (Formerly known as K Raheja Corp Investment Managers LLP) (acting as the Manager to Mindspace Business Parks REIT) Name: Bharat Sanghavi Designation: Company Secretary & Compliance Officer M. No. : A13157	For KFin Technologies Limited Authorised Signatory
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