

April 12, 2022

To,
The General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

National Securities Depository Limited
Trade World, A Wing,
Kamala Mills Compound, Lower Parel,
Mumbai 400013

Central Depository Services (India) Limited.
Marathon Futurex
A – Wing, 25th Floor
N M Joshi Marg
Lower Parel – East
Mumbai – 400 013

Scrip Code “543217” (Units) and Scrip Codes “960104”, “960327”, “973069”, “973070” and “973754” (Debentures) .

Subject: Submission pursuant to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, (“Circular”) regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Non- Convertible Securities) Regulations, 2021 for the half year ended March 31, 2022.

Dear Sir/Madam,

In terms of Chapter VIII, Clause 10.1.a of the Circular, please find below the details of Non-Convertible Securities issued and listed by Mindspace Business Parks REIT:

1. 5,000 (Five Thousand) 10 year G-sec linked Secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non- convertible debentures (“**Market Linked Debentures 1**”) on BSE Limited with effect from October 13, 2020 and the scrip code of said Market Linked Debentures is 960104:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07017
Issuance Date	September 29, 2020
Maturity Date	April 29, 2022
Coupon Rate	6.80%*
Payment Frequency	Coupon, if any will be paid on Redemption Date
Embedded Option, if any.	N.A.

K Raheja Corp Investment Managers LLP
LLP Identification Number (LLPIN): AAM-1179

Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | mindspacereit.com

Amount Issued in Rs.	500,00,00,000 (Rupees Five Hundred Crores only)
Amount Outstanding (in Rs.)	500,00,00,000 (Rupees Five Hundred Crores only)

*G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated September 28, 2020

2. 2000 (Two Thousand) Secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures ("**Non-Convertible Debentures 1**") on BSE Limited with effect from December 21, 2020 and the scrip code of said Debentures is 960327:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07025
Issuance Date	December 17, 2020
Maturity Date	December 16, 2023
Coupon Rate	6.45% p.a.
Payment Frequency	Quarterly interest payment, beginning from the end of first full quarter from the Deemed Date of Allotment i.e. March 31, 2021, with last coupon payment on the Scheduled Redemption Date i.e. December 16, 2023
Embedded Option, if any.	N.A.
Amount Issued in Rs.	200,00,00,000 (Rupees Two Hundred Crores only)
Amount Outstanding (in Rs.)	200,00,00,000 (Rupees Two Hundred Crores only)

3. 750 (Seven Hundred Fifty) Secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures ("**Non-Convertible Debentures 2**") on BSE Limited with effect from March 22, 2021 and the scrip code of said Market Linked Debentures is 973069:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07033
Issuance Date	March 18, 2021
Maturity Date	May 17, 2024
Coupon Rate	6.6861% per annum
Payment Frequency	Quarterly Coupon payment, beginning from the end of first full quarter from the Deemed Date of Allotment i.e. June 30, 2021, with last coupon payment on the Scheduled Redemption Date i.e. May 17, 2024
Embedded Option, if any.	N.A.
Amount Issued in Rs.	75,00,00,000 (Rupees Seventy Five Crores only)
Amount Outstanding (in Rs.)	75,00,00,000 (Rupees Seventy Five Crores only)

4. 3,750 (Three Thousand Seven Hundred Fifty) 10 year G-sec linked Secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non-convertible debentures ("**Market Linked Debentures 2**") on BSE Limited with effect from March 22, 2021 and the scrip code of said Market Linked Debentures is 973070:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07041
Issuance Date	March 18, 2021
Maturity Date	May 17, 2024
Coupon Rate	6.65%*
Payment Frequency	Coupon, if any will be paid on Redemption Date
Embedded Option, if any.	N.A.
Amount Issued in Rs.	375,00,00,000 (Rupees Three Hundred Seventy Five Crores only)
Amount Outstanding (in Rs.)	375,00,00,000 (Rupees Three Hundred Seventy Five Crores only)

*G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated March 5, 2021.

5. 5000 (Five Thousand) Senior, listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures ("**Non-Convertible Debentures 3**") on BSE Limited with effect from February 4, 2022 and the scrip code of said Non-Convertible Debentures is 973754:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07058
Issuance Date	February 1, 2022
Maturity Date	December 31, 2024
Coupon Rate	6.35% per annum
Payment Frequency	Quarterly interest payment beginning end of first quarter from the Deemed Date of Allotment i.e. 31 st March, 2022, with last coupon payment on redemption date i.e. 31 st December, 2024
Embedded Option, if any.	N.A.
Amount Issued in Rs.	500,00,00,000 (Rupees Five Hundred Crores only)
Amount Outstanding (in Rs.)	500,00,00,000 (Rupees Five Hundred Crores only)

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

**Name: Narendra Rahalkar
Designation: Compliance Officer**