



April 15, 2025

To,
The General Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

National Securities Depository Limited
3rd floor, Naman Chambers, Plot C32,
G – Block, Bandra Kurla Complex,
Bandra(E), Mumbai – 400051

Central Depository Services (India) Limited.
Marathon Futurex,
A – Wing, 25th Floor,
N M Joshi Marg,
Lower Parel – East,
Mumbai – 400 013

Unit Scrip Code: 543217
Scrip Code “974075”, “974668”, “974882”, “975068”, “975537”, “975654”, “975763” and “976198”
(Non-Convertible Debentures) and Scrip Codes “727977” and “728816” (Commercial Papers)

Subject: Compliance with Securities Exchange Board of India Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 related to Chapter VIII -Specifications related to ISIN for debt securities for the half year ended March 31, 2025

Dear Sir / Madam,

This is to inform you that Mindspace Business Parks REIT has issued and listed:

1. 5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 4**”) on BSE Limited on July 29, 2022, and the scrip code of said Non-Convertible Debentures - 4 is 974075. With respect to the Non-Convertible Debentures - 4, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07066
Issuance Date	July 28, 2022
Maturity Date	July 27, 2027
Coupon Rate	7.95% p.a.p.q.(approx.)

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com

Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
Amount Outstanding (in Rs.)	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

2. 55,000 (Fifty Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Green Debt Securities – GB1**") on BSE Limited on March 16, 2023, and the scrip code of said Green Debt Securities – GB1 is 974668. With respect to the Green Debt Securities – GB1, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07074
Issuance Date	March 15, 2023
Maturity Date	April 13, 2026
Coupon Rate	8.02% p.a.p.q.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 550,00,00,000/- (Rupees Five Hundred and Fifty crores)
Amount Outstanding (in Rs.)	Rs. 550,00,00,000/- (Rupees Five Hundred and Fifty crores)

3. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Non-Convertible Debentures - 6**") on BSE Limited on June 06, 2023, and the scrip code of said Non-Convertible Debentures - 6 is 974882. With respect to the Non-Convertible Debentures - 6, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07082
Issuance Date	June 02, 2023
Maturity Date	June 30, 2026
Coupon Rate	7.75% p.a.p.q.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
Amount Outstanding (in Rs.)	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

4. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Non-Convertible Debentures – 7**") on BSE Limited on September 13, 2023, and the scrip code of said Non-Convertible Debentures – 7 is 975068. With respect to the Non-Convertible Debentures – 7, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07090
Issuance Date	September 11, 2023
Maturity Date	December 10, 2026
Coupon Rate	8.03% p.a.p.q.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
Amount Outstanding (in Rs.)	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

5. 34,000 (Thirty Four Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Non-Convertible Debentures - 8**") on BSE Limited on March 26, 2024, and the scrip code of said Non-Convertible Debentures - 8 is 975537. With respect to the Non-Convertible Debentures - 8, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07108
Issuance Date	March 21, 2024
Maturity Date	March 20, 2027
Coupon Rate	7.93% p.a.p.q. (approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 340,00,00,000 (Rupees Three Hundred and Forty crores)
Amount Outstanding (in Rs.)	Rs. 340,00,00,000 (Rupees Three Hundred and Forty crores)

6. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Non-Convertible Debentures - 9**") on BSE Limited on May 14, 2024, and the scrip code of said Non-Convertible Debentures - 9 is 975654. With respect to the Non-Convertible Debentures - 9, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07116
Issuance Date	May 13, 2024
Maturity Date	May 11, 2029
Coupon Rate	7.96% p.a.p.q. (approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
Amount Outstanding (in Rs.)	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

7. 65,000 (Sixty Five Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Non-Convertible Debentures - 10**") on BSE Limited on June 26, 2024, and the scrip code of said Non-Convertible Debentures - 10 is 975763. With respect to the Non-Convertible Debentures - 10, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07108
Issuance Date	June 25, 2024
Maturity Date	June 24, 2031
Coupon Rate	7.94% p.a.p.q. (approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 650,00,00,000 (Rupees Six Hundred and Fifty crores)
Amount Outstanding (in Rs.)	Rs. 650,00,00,000 (Rupees Six Hundred and Fifty crores)

8. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each ("**Non-Convertible Debentures - 11**") on BSE Limited on November 28, 2024, and the scrip code of said Non-Convertible Debentures - 11 is 976198. With respect to the Non-Convertible Debentures - 11, please find below the half-yearly statement of debt securities as on March 31, 2025:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07132
Issuance Date	November 26, 2024
Maturity Date	February 18, 2028
Coupon Rate	7.54% p.a.p.q. (approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 500,00,00,000 (Rupees Five Hundred crores)
Amount Outstanding (in Rs.)	Rs. 500,00,00,000 (Rupees Five Hundred crores)

This is for your information and appropriate dissemination, please.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No. : A13157

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(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
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