



May 13, 2025

To

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Codes "974075", "974668", "974882",
"975068", "975537", "975654", "975763" and
"976198" (Non-Convertible Debentures) and
Scrip Codes "727977", "728816" and "729285"
(Commercial Papers)**

Subject: Intimation for allotment of 60,000 listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures of face value of INR 1,00,000 each aggregating to INR 600,00,00,000 (Indian Rupees Six Hundred Crore) by Mindspace Business Parks REIT.

Dear Sir / Madam,

This is with reference to our earlier intimation dated April 21, 2025 wherein we had informed that the Executive Committee constituted by the Board of Directors of K Raheja Corp Investment Managers Private Limited ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT"), at its meeting held on April 21, 2025, had inter-alia, approved further raising of funds by Mindspace REIT through fresh issuance of non-convertible debt securities and / or commercial papers up to INR 1200,00,00,000 (Indian Rupees One thousand two hundred crore) in one or more tranches / series / issuances / phases from time to time, in dematerialised form, on a private placement basis.

Out of the above limits and pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 as amended, read with circulars and guidelines issued thereunder from time to time and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws, we wish to inform you that the Executive Committee constituted by the Board of Directors of the Manager at its meeting held on Tuesday, May 13, 2025, has, inter-alia, considered and approved the allotment of 60,000 listed, rated, secured, non-cumulative, taxable, transferable, redeemable, non-convertible debentures ("Debentures") of INR 1,00,000 each for a principal amount aggregating to INR 600,00,00,000 (Indian Rupees Six hundred crore) on a private placement basis at a coupon rate of 7.20% per annum payable quarterly having tenor of 4 years 363 days.

We further wish to inform you that the issue price of the Debentures was discovered on the basis of multiple yield allotment method through the Electronic Book Building Platform (EBP) of BSE Limited on May 12, 2025, and accordingly, the Mindspace REIT has received the aggregate consideration of INR 600,17,85,000 (Indian Rupees Six hundred crore seventeen lakhs eighty five thousand) against the principal amount of INR 600,00,00,000 (Indian Rupees six hundred crore) resulting into a total premium amount of INR 17,85,000 (Indian Rupees Seventeen lakhs eighty five thousand).

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



We request you to take the same on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157