



April 15, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**National Securities Depository Limited**  
Trade World, A Wing,  
Kamala Mills Compound, Lower Parel,  
Mumbai 400013

**Central Depository Services (India) Limited.**  
Marathon Futurex,  
A – Wing, 25th Floor,  
N M Joshi Marg,  
Lower Parel – East,  
Mumbai – 400 013

**Unit Scrip Code: 543217**  
**Debenture Scrip Code(s): 960327, 973069, 973754, 974075, 974668, 974882, 975068, 975537 (Non-Convertible Debentures) and 973070 (Market Linked Debenture)**

**Subject: Compliance with SEBI Circular dated August 10, 2021 updated as on July 07, 2023 related to Chapter VIII -Specifications related to ISIN for debt securities for the half year ended March 31, 2024**

Dear Sir / Madam,

This is to inform you that Mindspace Business Parks REIT has issued and listed:

1. 3,750 (three thousand seven hundred and fifty) 10 year G-sec linked, secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non- convertible debentures of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Market Linked Debentures – 2**”) on BSE Limited on March 22, 2021 and the scrip code of said Market Linked Debentures – 2 is 973070. With respect to the Market Linked Debentures - 2, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                           |                               |
|---------------------------|-------------------------------|
| <b>Name of the Issuer</b> | Mindspace Business Parks REIT |
| <b>ISIN Number</b>        | INEOCCU07041                  |
| <b>Issuance Date</b>      | March 18, 2021                |
| <b>Maturity Date</b>      | May 17, 2024                  |
| <b>Coupon Rate</b>        | 6.49%* p.a.p.q.(approx.)      |

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**K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**  
**Corporate Identification Number (CIN): U68200MH2023PTC406104**  
Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com

|                                    |   |
|------------------------------------|---|
| <b>Payment Frequency</b>           | Coupon, if any will be paid on Redemption Date                          |
| <b>Embedded Option, if any.</b>    | N.A.  |
| <b>Amount Issued in Rs.</b>        | Rs. 375,00,00,000/- (Rupees three hundred and seventy five crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 375,00,00,000/- (Rupees three hundred and seventy five crores only) |

\*G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated March 15, 2021

2. 2,000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 1**”) on BSE Limited on December 21, 2020 and the scrip code of said Non-Convertible Debentures - 1 is 960327. With respect to the Non-Convertible Debentures – 1, please find below the half-yearly statement of debt securities as March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                        |
| <b>ISIN Number</b>                 | INEOCCU07025   |
| <b>Issuance Date</b>               | December 17, 2020                                    |
| <b>Maturity Date</b>               | December 16, 2023                                    |
| <b>Coupon Rate</b>                 | 6.45% p.a.(approx.)                                  |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 200,00,00,000/- (Rupees two hundred crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Nil (Redemption in full on maturity)                 |

3. 750 (Seven Hundred and Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Non-Convertible Debentures - 2**”) on BSE Limited on March 22, 2021 and the scrip code of said Non-Convertible Debentures - 2 is 973069. With respect to the Non-Convertible Debentures - 2, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                        |
| <b>ISIN Number</b>                 | INEOCCU07033   |
| <b>Issuance Date</b>               | March 18, 2021                                       |
| <b>Maturity Date</b>               | May 17, 2024   |
| <b>Coupon Rate</b>                 | 6.6861% p.a.p.q.(approx.)                            |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 75,00,00,000/- (Rupees seventy five crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 75,00,00,000/- (Rupees seventy five crores only) |

4. 5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Non-Convertible Debentures - 3**”) on BSE Limited on February 02, 2022 and the scrip code of said Non-Convertible Debentures - 3 is 973754. With respect to the Non-Convertible Debentures - 3, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                          |
| <b>ISIN Number</b>                 | INEOCCU07058   |
| <b>Issuance Date</b>               | February 01, 2022                                      |
| <b>Maturity Date</b>               | December 31, 2024                                      |
| <b>Coupon Rate</b>                 | 6.35% p.a.p.q.(approx.)                                |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |

5. 5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Non-Convertible Debentures - 4**”) on BSE Limited on July 29, 2022 and the scrip code of said Non-Convertible Debentures - 4 is 974075. With respect to the Non-Convertible Debentures - 4, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                          |
| <b>ISIN Number</b>                 | INEOCCU07066   |
| <b>Issuance Date</b>               | July 28, 2022  |
| <b>Maturity Date</b>               | July 27, 2027  |
| <b>Coupon Rate</b>                 | 7.95% p.a.p.q.(approx.)                                |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |

6. 55,000 (Fifty Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each (“**Green Debt Securities – GB1**”) on BSE Limited on March 16, 2023 and the scrip code of said Green Debt Securities – GB1 is 974668. With respect to the Green Debt Securities – GB1, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                           |                               |
|---------------------------|-------------------------------|
| <b>Name of the Issuer</b> | Mindspace Business Parks REIT |
| <b>ISIN Number</b>        | INEOCCU07074                  |
| <b>Issuance Date</b>      | March 15, 2023                |
| <b>Maturity Date</b>      | April 13, 2026                |



|                                    |  |
|------------------------------------|--|
| <b>Coupon Rate</b>                 | 8.02% p.a.p.q.(approx.)  |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 5,50,00,00,000/- (Rupees Five Hundred and Fifty crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 5,50,00,00,000/- (Rupees Five Hundred and Fifty crores only) |

7. 50,000 (Fifty Thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each (“**Non-Convertible Debentures - 6**”) on BSE Limited on June 06, 2023 and the scrip code of said Non-Convertible Debentures - 6 is 974882. With respect to the Non-Convertible Debentures - 6, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                          |
| <b>ISIN Number</b>                 | INEOCCU07082   |
| <b>Issuance Date</b>               | June 02, 2023  |
| <b>Maturity Date</b>               | June 30, 2026  |
| <b>Coupon Rate</b>                 | 7.75% p.a.p.q.(approx.)                                |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |

8. 50,000 (Fifty Thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each (“**Non-Convertible Debentures – 7**”) on BSE Limited on September 13, 2023 and the scrip code of said Non-Convertible Debentures – 7 is 975068. With respect to the Non-Convertible Debentures – 7, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                          |
| <b>ISIN Number</b>                 | INEOCCU07090   |
| <b>Issuance Date</b>               | September 11, 2023                                     |
| <b>Maturity Date</b>               | December 10, 2026                                      |
| <b>Coupon Rate</b>                 | 8.03% p.a.p.q.(approx.)                                |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only) |



9. 34,000 (Thirty Four Thousand) Listed, Rated, Secured, Non-cumulative, Taxable, Transferable, Redeemable Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh only) each ("**Non-Convertible Debentures - 8**") on BSE Limited on March 26, 2024 and the scrip code of said Non-Convertible Debentures - 8 is 975537. With respect to the Non-Convertible Debentures - 8, please find below the half-yearly statement of debt securities as on March 31, 2024:

|                                    |  |
|------------------------------------|--|
| <b>Name of the Issuer</b>          | Mindspace Business Parks REIT                                  |
| <b>ISIN Number</b>                 | INEOCCU07108   |
| <b>Issuance Date</b>               | March 21, 2024   |
| <b>Maturity Date</b>               | March 20, 2027   |
| <b>Coupon Rate</b>                 | 7.93% p.a.p.q. (approx.)                                       |
| <b>Payment Frequency</b>           | Quarterly  |
| <b>Embedded Option, if any.</b>    | N.A.   |
| <b>Amount Issued in Rs.</b>        | Rs. 340,00,00,000 (Rupees Three Hundred and Forty Crores Only) |
| <b>Amount Outstanding (in Rs.)</b> | Rs. 340,00,00,000 (Rupees Three Hundred and Forty Crores Only) |

This is for your information and appropriate dissemination, please.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers Private Limited  
(Formerly known as K Raheja Corp Investment Managers LLP)  
(acting as the Manager to Mindspace Business Parks REIT)**

**Name: Bharat Sanghavi  
Designation: Company Secretary & Compliance Officer  
Place: Mumbai**