



October 12, 2023

To,
The General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

National Securities Depository Limited
Trade World, A Wing,
Kamala Mills Compound, Lower Parel,
Mumbai 400013

Central Depository Services (India) Limited.
Marathon Futurex,
A – Wing, 25th Floor,
N M Joshi Marg,
Lower Parel – East,
Mumbai – 400 013

Unit Scrip Code: “543217”

Debenture Scrip Code(s): 960327, 973069 ,973754, 974075, 974668, 974882 and 975068

Subject: Compliance with SEBI Circular dated June 30, 2017 and subsequent clarification circular CIR/DDHS/P/59/2018 dated March 28, 2018 regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 – Statement containing details of debt securities as on September 30, 2023.

Dear Sir / Madam,

This is to inform that Mindspace Business Parks REIT has issued and listed:

1. 3,750 (three thousand seven hundred fifty) 10 year G-sec linked, secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non- convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Market Linked Debentures – 2**”) on BSE Limited issued on March 22, 2021 and the scrip code of said Market Linked Debentures – 2 is 973070. With respect to the Market Linked Debentures - 2, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07041
Issuance Date	March 18, 2021

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



Maturity Date	May 17, 2024
Coupon Rate	6.65%*
Payment Frequency	Coupon, if any will be paid on Redemption Date
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 375,00,00,000/- (Rupees three hundred seventy five crores only)
Amount Outstanding (in Rs.)	Rs. 375,00,00,000/- (Rupees three hundred seventy five crores only)

*G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated March 15, 2021

2. 2,000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 1**”) on BSE Limited issued on December 21, 2020 and the scrip code of said Non-Convertible Debentures - 1 is 960327. With respect to the Non-Convertible Debentures – 1, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07025
Issuance Date	December 17, 2020
Maturity Date	December 16, 2023
Coupon Rate	6.45% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 200,00,00,000/- (Rupees two hundred crores only)
Amount Outstanding (in Rs.)	Rs. 200,00,00,000/- (Rupees two hundred crores only)

3. 750 (Seven Hundred Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 2**”) on BSE Limited issued on March 22, 2021 and the scrip code of said Non-Convertible Debentures - 2 is 973069. With respect to the Non-Convertible Debentures - 2, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07033
Issuance Date	March 18, 2021
Maturity Date	May 17, 2024
Coupon Rate	6.6861% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 75,00,00,000/- (Rupees seventy five crores only)
Amount Outstanding (in Rs.)	Rs. 75,00,00,000/- (Rupees seventy five crores only)

4. 5000 (Five Thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 3**”) on BSE Limited issued on February 02, 2022 and the scrip code of said Non-Convertible Debentures - 3 is 973754. With respect to the Non-Convertible Debentures - 3, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07058
Issuance Date	February 01, 2022
Maturity Date	December 31, 2024
Coupon Rate	6.35% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)
Amount Outstanding (in Rs.)	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)

5. 5000 (Five Thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 4**”) on BSE Limited issued on July 29, 2022 and the scrip code of said Non-Convertible Debentures - 4 is 974075. With respect to the Non-Convertible Debentures - 4, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07066
Issuance Date	July 28, 2022
Maturity Date	July 27, 2027
Coupon Rate	7.95% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)
Amount Outstanding (in Rs.)	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)

6. 5500 (Five Thousand and Five Hundred) secured, listed, senior, taxable, non-cumulative, rated, redeemable Green Debt Securities of face value of Rs. 1,00,000/- (Rupees One Lakh) each (“**Green Debt Securities – GB1**”) on BSE Limited issued on March 16, 2023 and the scrip code of said Non-Convertible Debentures - 5 is 974668. With respect to the Non-Convertible Debentures - 5, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07074
Issuance Date	March 15, 2023

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



Maturity Date	April 13, 2026
Coupon Rate	8.02% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 5,50,00,00,000/- (Rupees Five Hundred and Fifty crores only)
Amount Outstanding (in Rs.)	Rs. 5,50,00,00,000/- (Rupees Five Hundred and Fifty crores only)

7. 50000 (Fifty Thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lakh) each (“**Non-Convertible Debentures - 6**”) on BSE Limited issued on June 06, 2023 and the scrip code of said Non-Convertible Debentures - 6 is 974882. With respect to the Non-Convertible Debentures - 6, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07082
Issuance Date	June 02, 2023
Maturity Date	June 30, 2026
Coupon Rate	7.75% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)
Amount Outstanding (in Rs.)	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)

8. 50000 (Fifty Thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 1,00,000/- (Rupees One Lakh) each (“**Non-Convertible Debentures - 7**”) on BSE Limited issued on September 13, 2023 and the scrip code of said Non-Convertible Debentures - 6 is 975068. With respect to the Non-Convertible Debentures - 7, please find below the half-yearly statement of debt securities as on September 30, 2023:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INE0CCU07090
Issuance Date	September 11, 2023
Maturity Date	December 10, 2026
Coupon Rate	8.03% p.a.(approx.)
Payment Frequency	Quarterly
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)
Amount Outstanding (in Rs.)	Rs. 5,00,00,00,000/- (Rupees Five Hundred crores only)



This is for your information and appropriate dissemination, please.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

Chanda Nikhil Makhija Thadani
Digitally signed by Chanda Nikhil Makhija Thadani
Date: 2023.10.12 18:58:31 +05'30'

**Name: Chanda Makhija Thadani
Designation: Company secretary & Compliance Officer
Place: Mumbai**