



April 25, 2024

To

**The National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Plot No. C/1, G- Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai- 400051.

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Symbol "MINDSPACE" (Units)**

**Scrip Code "543217" (Units) and  
Scrip Code "973069", "973070", "973754",  
"974075", "974668", "974882", "975068",  
"960327" and "975537" (Debentures) and Scrip  
Code: "726151" (Commercial Paper)**

**Subject: - Intimation of meeting of Executive Committee of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP) ("Manager"), acting as manager to Mindspace Business Parks REIT ("Mindspace REIT")**

Dear Sir/Madam,

This is with the reference to our earlier intimation wherein we had informed that the Executive Committee of the Manager at its meeting held on February 28, 2024 had inter-alia, approved the issuance of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate principal amount of up to INR 2500,00,00,000 (Indian Rupees Two Thousand Five Hundred crore only) in one or more tranches / series / issuances / phases for a period upto March 31, 2025.

Out of the above proposed issuance, Mindspace REIT has already raised funds of INR 340 Crore by issuance of Non-Convertible Debentures allotted on March 21, 2024.

Further, in terms of the Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of Executive Committee of the Manager is scheduled to be held on Tuesday, April 30, 2024 inter-alia, to consider and approve raising of funds by Mindspace REIT through issuance of upto 50,000 Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures ("**Debentures**") of a nominal value of INR 1,00,000 (Indian Rupees one lakh only) each for an aggregate principal amount of up to INR 500,00,00,000 (Indian Rupees Five Hundred crore only) by way of private placement.



We request you to take the above information on record.

Thanking you,

Yours Sincerely,

For and on behalf of K Raheja Corp Investment Managers Private Limited  
(Formerly known as K Raheja Corp Investment Managers LLP)  
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi  
Company Secretary and Compliance Officer  
Membership No.: A13157