



June 06, 2024

To

The National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "973754", "974075", "974668",
"974882", "975068", "975537" and "975654"
(Debentures) and Scrip Code "726151" and
"726938" (Commercial Papers)**

Subject: - Intimation of meeting of Executive Committee of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP) ("Manager"), acting as manager to Mindspace Business Parks REIT ("Mindspace REIT")

Dear Sir,

This is with the reference to our earlier intimation wherein we had informed that the Executive Committee of the Manager at its meeting held on February 28, 2024 had inter-alia, approved the issuance of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate principal amount of up to INR 2500,00,00,000 (Indian Rupees Two Thousand Five Hundred crore only) in one or more tranches / series / issuances / phases for a period upto March 31, 2025.

Out of the above proposed issuance, Mindspace REIT has already raised funds of INR 840 crore by issuance of Non-Convertible Debentures and INR 350 crore by issuance of Commercial Papers.

Further, in terms of the Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of Executive Committee of the Manager is scheduled to be held on Tuesday, June 11, 2024 inter-alia, to consider and approve raising of funds by Mindspace REIT through issuance of upto 65,000 Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures ("**Debentures**") of a nominal value of INR 1,00,000 (Indian Rupees one lakh) each for an aggregate principal amount of up to INR 650,00,00,000 (Indian Rupees Six Hundred and Fifty crore) by way of private placement.

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



Please take the same on your record.

Thanking you,

Yours faithfully,

**For and on behalf of K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary and Compliance Officer
Membership No.: A13157**