



May 17, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Debenture Scrip Code(s): 973069
ISIN: INE0CCU07033

Subject: Certificate under Regulation 57(1) and Disclosure under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,

We wish to inform you that 750 (seven hundred and fifty) listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures ("Debenture") in the denomination of INR 10,00,000 (Rupees ten lakhs only) each of Mindspace Business Parks REIT for an aggregate principal amount of INR 75,00,00,000/- (Rupees seventy-five crores only), issued and allotted vide its Private Placement Offer Letter dated March 15, 2021, and listed on the WDM Segment of BSE Limited have been redeemed on May 16, 2024. However, please note that the date of maturity of the said Debenture is May 17, 2024. The Company have made the necessary payment including interest till the date of maturity to the Debenture Holders on May 16, 2024.

We further wish to inform that the payment of redemption amount in respect of the Debenture bearing ISIN No: INE0CCU07033, is paid as under:

ISIN of the Security	Security Description	Record Date	Payment Date	Date of last interest payment
INE0CCU07033	750 (seven hundred and fifty) listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures ("Debenture" in the denomination of INR 10,00,000 (Rupees ten lakhs only) each issued by Mindspace Business Parks REIT for an aggregate principal amount to INR 75,00,00,000/- (Rupees seventy-five crores only) Date of Allotment: March 18, 2021	May 2, 2024	Date of Redemption: May 16, 2024 Date of Maturity: May 17, 2024	March 27, 2024

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



We also confirm that the payment of redemption amount for the said Debenture which were due as on the date of maturity have been paid on May 16, 2024, the details of the same is enclosed as “**Annexure A**” and there is no unpaid amount in respect of the interest or principal in relation to the Debenture as on maturity date.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157



Annexure "A"

NAME	Post Tax interest amount	Principal amount
MAHINDRA MANULIFE EQUITY SAVINGS FUND	429,299.00	50,000,000.00
MAHINDRA MANULIFE LOW DURATION FUND	1,287,897.00	150,000,000.00
MAHINDRA MANULIFE AGGRESSIVE HYBRID FUND	429,299.00	50,000,000.00
MAHINDRA MANULIFE ULTRA SHORT DURATION FUND	1,287,897.00	150,000,000.00
UTI ULTRA SHORT DURATION FUND	2,146,494.00	250,000,000.00
TATA CORPORATE BOND FUND	858,598.00	100,000,000.00
Total	6,439,484.00	750,000,000.00