

May 12, 2025

To,

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

ISIN	INE0CCU14062
Script Code	728816 (Commercial Paper)
Issue size	INR 500 crore

Sub.: Commercial Paper proceeds utilisation certificate

Ref: Disclosure pursuant to Point no. 5(d) of Master Direction - Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity upto one year) Directions, 2024, issued by Reserve Bank of India vide Notification No. FMRD.DIRD.10/14.02.001/2023-24 dated January 03, 2024, and Para 10 of Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, issued and amended from time to time by SEBI.

Dear Sir / Ma'am,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited, acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**"), as **Annexure-1**.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157

Encl.: as above

Annexure-1

May 12, 2025

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The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
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Sub.: CFO Certification regarding utilisation of proceeds of Commercial Paper

This is to certify that K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**") has:

1. Utilized the proceeds of Commercial Paper for extending loans to Group SPVs for repayment of financial indebtedness (including replenishing of ODs/LOCs), as specified in the letter of offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024, as amended, issued by SEBI.

The details of the Commercial paper is enclosed herewith for your reference.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Preeti Chheda
Chief Financial Officer

Encl.: as above

Details of the Commercial Paper (CP)

Issuer	MINDSPACE BUSINESS PARKS REIT
Security description	MREIT- CP/6 Commercial Paper issued on private placement basis of face value of Rs.5,00,000 each.
Date of CP issue	February 20, 2025
ISIN	INE0CCU14062
Face value and Paid up of CP issue (in Rs.)	5,00,000
Discounted value of CP issue (in Rs.)	4,91,361
Maturity value (in Rs.)	500,00,00,000
Amount raised (in Rs.)	491,36,10,000
Maturity Date of CP	May 16, 2025
Units	10,000

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

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