



Date: November 17, 2020

To,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Code "543217" (Units) and Scrip Code "960104" (Debentures)

Subject: Submission of Debenture Trustee Certificate

Dear Sir/Madam,

This is in reference to 5,000 10 Year G-Sec Linked Secured, Listed, Guaranteed, Senior, Taxable, Non-Cumulative, Rated, Principal Protected – Market Linked, Redeemable, Non- Convertible Debentures having a face value of Rs. 10,00,000/- each, issued by Mindspace Business Parks REIT ("**Debentures**") and listed on BSE Limited with effect from October 13, 2020, bearing the BSE scrip code 960104.

In respect of the Debentures, please find enclosed Certificate by IDBI Trusteeship Services Limited, Debenture Trustee for the Debentures, taking note of the contents of Unaudited Condensed Standalone Interim Financial Statements and Unaudited Condensed Consolidated Interim Financials Statements of Mindspace Business Parks REIT for the quarter and six months ended September 30, 2020, *inter-alia* specified in SEBI Circular bearing no. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated April 13, 2018.

Request you to take the same on records.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

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**Authorised Signatory
Name: Preeti Chheda
Designation: Chief Financial Officer
Place: Mumbai**

Encl.: as above

20275/ITSL/OPR/2020-21
Date: 13th November, 2020.

To,

Mindspace Business Parks REIT
(acting through its Manager, K Raheja Corp Investment Managers LLP)
Raheja Tower, Plot no. C-30,
Black 'G', Bandra Kurla Complex,
Bandra (E), Mumbai 400051

Dear Sir/Madam

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Half Yearly Financial Results by the Mindspace Business Parks REIT

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures issued by Mindspace Business Parks REIT (acting through its Manager, K Raheja Corp Investment Managers LLP) ("Mindspace REIT").

With reference to the above, we are in receipt of your email dated 11th November, 2020 and 13th November, 2020 for submission of Half-yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, **"We hereby certify that we have taken note of the contents of the Half-yearly Financial Results, submitted to us by the Mindspace Business Parks REIT under SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated 13th April 2018 and Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the half year ended September 30, 2020"**.

Thanking You,

Yours Faithfully,
For IDBI Trusteeship Services Limited.

Authorised Signatory.

