



January 9, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

ISIN	INE0CCU14013
Script Code	724056 (Commercial Paper)
Issue size	INR 100 crore

Sub.: Commercial Paper proceeds utilisation Certificate for the quarter ended December 31, 2022

Ref: Para 10 of Chapter XVII of Operational Circular no. SEBI/HO/DDHS /P/CIR/2021/613 dated August 10, 2021 issued and amended from time to time by SEBI.

Dear Sir/Madam,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers LLP acting as the manager to Mindspace Business Parks REIT (“Mindspace REIT”) for the quarter ended December 31, 2022, as Annexure-1.

Kindly take the same on record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Name: Preeti Chheda

Designation: Chief Financial Officer & Compliance Officer

**K Raheja Corp Investment Managers LLP
LLP Identification Number (LLPIN): AAM-1179
Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | mindspacereit.com**



Annexure-1

January 9, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

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This is to certify that for the quarter ended December 31, 2022, K Raheja Corp Investment Managers LLP acting as the manager to Mindspace Business Parks REIT ("Mindspace REIT") has:

1. Utilised the proceeds of Commercial Paper (ISIN -INE0CCU14013) for working capital requirements of Special Purpose Vehicles (SPVs) of Mindspace Business Parks REIT, as stated in the Letter of Offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, issued by SEBI.

The details of the Commercial paper issued is enclosed herewith for your reference.

Please take the above information on your record.

Thanking you,
**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Name: Preeti Chheda
Designation: Chief Financial Officer & Compliance Officer

Encl: as above

K Raheja Corp Investment Managers LLP
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Details of the Commercial Paper (CP) issued

Issuer	Security description	Date of CP issue	ISIN	Face value and Paid up of CP issue (in Rs.)	Discounted value of CP issue (in Rs.)	Maturity Date of CP	Units
MINDSPACE BUSINESS PARKS REIT	Commercial Paper issued on private placement basis of face value of Rs.5,00,000/- each.	December 20, 2022	INEOC CU14 013	5,00,000/-	4,91,278/-	March 20, 2023	2000

K Raheja Corp Investment Managers LLP
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