



April 26, 2024

To,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

Scrip Code: "543217" (Units); "973070", "973069", "973754", "974075", "974668", "974882", "975068", "975537" (Debentures) and "726151" (Commercial Paper)

Subject:- Allotment of Commercial Papers of INR 350 crore

Dear Sir/Madam,

This is with the reference to our earlier intimation wherein we had informed that the Executive Committee of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP) ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT") at its meeting held on February 28, 2024 had inter-alia, approved the issuance of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate principal amount of up to INR 2500,00,00,000 (Indian Rupees Two Thousand Five Hundred crore only) in one or more tranches / series / issuances / phases for a period upto March 31, 2025.

Out of the above proposed issuance, Mindspace REIT has already raised funds of INR 340 crore by issuance of Non-Convertible Debentures allotted on March 21, 2024.

We wish to now inform you that Mindspace REIT has completed the issuance and allotment of Commercial Papers of INR 350 crore with a face value of Rs. 5,00,000 each for a tenor of 305 days on Friday, April 26, 2024. ICRA has rated the Commercial Papers as "[ICRA] A1"+ and CRISIL has rated the Commercial Papers as "CRISIL A1+". The funds will be utilized for extending loans to Group SPVs for repayment of financial indebtedness (including replenishing of ODs) and for temporary deployment pending utilization of proceeds.

The said Commercial Papers shall be listed on BSE Limited.



The above information shall also be made available on Mindspace REIT's website viz; <https://www.mindspacereit.com/home> under investor relations tab.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157