



April 29, 2025

To,

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Codes "974075", "974668", "974882", "975068",
"975537", "975654", "975763" and "976198" (Non-
Convertible Debentures) and Scrip Codes "727977",
"728816" and "729285" (Commercial Papers)**

Subject: - Intimation regarding issuance and allotment of Commercial Papers amounting to INR 600 crore of Mindspace Business Parks REIT ("Mindspace REIT")

Dear Sir / Madam,

Pursuant to Regulation 23 read with other applicable provisions, if any of Securities And Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014 and Regulation 51 read with other applicable provisions, if any of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 and in continuation of our earlier intimation dated April 21, 2025, wherein we had informed the Exchanges that the Executive Committee of the Board of Directors of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP) ("Manager"), acting as Investment Manager to Mindspace Business Parks REIT ("Mindspace REIT") at its meeting held on April 21, 2025 had inter-alia, approved the further raising of funds through fresh issuance of non-convertible debt securities and / or commercial papers in one or more tranches / series / issuances / phases of upto INR 1200,00,00,000/- (Indian Rupees One thousand two hundred crore) from time to time, we wish to inform you that Mindspace REIT has issued and allotted 12,000 units of Commercial Papers of INR 5,00,000 each, aggregating to INR 600,00,00,000 (Indian Rupees Six Hundred Crores) on Private Placement basis, details of which are as under:

1	Description of the Security	Commercial Paper
2	Date of Issue	April 28, 2025
3	Tenor	116 days
4	Date of Redemption	August 22, 2025
5	Issue Size	INR 600,00,00,000 (Indian Rupees Six Hundred crore)
6	Face Value (Per Unit)	INR 5,00,000 (Indian Rupees Five Lacs)
7	ISIN	INEOCCU14070

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



The said Commercial paper has been listed on BSE Limited on April 29, 2025.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,

**For K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157**