

**Date:** May 17, 2021

To,

**BSE Limited**

25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Code “543217” (Units) and Scrip Code “960104”, “960327”, 973069 and “973070” (Debentures)**

**Subject: - Undertaking under Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015**

Dear Sir / Madam,

Pursuant to Regulation 57(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby undertake and confirm that all documents and intimations required to be submitted to IDBI Trusteeship Services Limited, Debenture Trustee in terms of Debenture Trust Deed(s) mentioned below and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, have been complied with during the financial year ended March 31, 2021.

<b>Security Description</b>	<b>ISIN No</b>	<b>BSE Scrip Code</b>	<b>Debenture Trust deed dated</b>
5000 (five thousand) 10 year G-Sec linked secured, guaranteed, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non-convertible debentures	INE0CCU07017	960104	September 28, 2020
2000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures	INE0CCU07025	960327	December 10, 2020
3,750 (three thousand seven hundred fifty) 10-year G-Sec linked secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non-convertible debentures	INE0CCU07041	973070	March 17, 2021
750 (seven hundred fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures	INE0CCU07033	973069	March 17, 2021

**K Raheja Corp Investment Managers LLP**

**LLP Identification Number (LLPIN): AAM-1179**

**Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**

**Phone: +91 – 22- 2656 4000 | mindspacereit.com**



Please take the same on your record.

Thanking you,  
**For and on behalf of K Raheja Corp Investment Managers LLP  
(acting as the Manager to Mindspace Business Parks REIT)**

**Authorised Signatory**  
**Name: Rohit Bhave**  
**Designation: Compliance Officer**  
**Place: Mumbai**