



Date: May 17, 2021

To,

BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code “543217” (Units) and Scrip Code “960104”, “960327”, 973069 and “973070” (Debentures)

Subject: Submission of Debenture Trustee Certificate

Dear Sir / Madam,

This is in reference to below mentioned debt securities issued by Mindspace Business Parks REIT (collectively “**Debentures**”) and listed on BSE Limited as on date.

Security Description	ISIN No	BSE Scrip Code
5000 (five thousand) 10 year G-Sec linked secured, guaranteed, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non-convertible debentures	INE0CCU07017	960104
2000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures	INE0CCU07025	960327
3,750 (three thousand seven hundred fifty) 10-year G-Sec linked secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non- convertible debentures	INE0CCU07041	973070
750 (seven hundred fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures	INE0CCU07033	973069

In respect of the aforesaid Debentures, please find enclosed Certificate issued by IDBI Trusteeship Services Limited, Debenture Trustee for the Debentures, taking note of the contents of audited condensed standalone financial statements and audited condensed consolidated financial statements of Mindspace Business Parks REIT for the quarter, half year and financial year ended March 31, 2021, inter-alia specified in SEBI Circular bearing no. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated April 13, 2018.

K Raheja Corp Investment Managers LLP

LLP Identification Number (LLPIN): AAM-1179

Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | mindspacereit.com



Kindly take the same on record.

Thanking you,
For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)

Authorised Signatory
Name: Rohit Bhave
Designation: Compliance Officer
Place: Mumbai
Encl: - As above

20275/ITSL/OPR/2021-22
Date: 17th May, 2021.

To,

Mindspace Business Parks REIT
(acting through its Manager, K Raheja Corp Investment Managers LLP)
Raheja Tower, Plot no. C-30,
Black 'G', Bandra Kurla Complex,
Bandra (E), Mumbai 400051

Dear Sir/Madam

Ref: Regulation 52(5) of SEBI (Listing Obligation & Disclosure Requirements), Regulations, 2015 – Submission of Yearly Financial Results by the Mindspace Business Parks REIT

We are acting in capacity of Debenture Trustee for Non-Convertible Debentures and Market Linked debentures issued by Mindspace Business Parks REIT (acting through its Manager, K Raheja Corp Investment Managers LLP) ("**Mindspace REIT**").

With reference to the above, we are in receipt of your email dated 14th May 2021 and 15th May, 2021 for submission of Yearly Financial Results to the Stock Exchange.

Pursuant to Regulation 52(5) of Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015, "**We hereby certify that we have taken note of the contents of the Yearly Financials, submitted to us by the Mindspace Business Parks REIT under SEBI circular no. SEBI/HO/DDHS/DDHS/CIR/P/2018/71 dated 13th April 2018 and Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements), Regulations, 2015 for the year ended March 31, 2021**".

Thanking You,

Yours Faithfully,
For IDBI Trusteeship Services Limited,



Authorised Signatory.