



Date: April 13, 2021

To,
The General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001

National Securities Depository Limited
Trade World, A Wing,
Kamala Mills Compound, Lower Parel,
Mumbai 400013

Central Depository Services (India) Limited.
Marathon Futurex,
A – Wing, 25th Floor,
N M Joshi Marg,
Lower Parel – East,
Mumbai – 400 013

Scrip Code: “543217” (Units) and Scrip Code “960104”, “960327”, 973069 and “973070” (Debentures)

Subject: Submission pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, (“Circular”) regarding specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, for the half year ended March 31, 2021.

Dear Sir / Madam,

This is to inform that Mindspace Business Parks REIT has issued and listed:

1. 5,000 (five thousand) 10 year G-sec linked, secured, listed, guaranteed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non- convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Market Linked Debentures – 1**”) on BSE Limited with effect from October 13, 2020 and the scrip code of said Market Linked Debentures – 1 is 960104. With respect to the Market Linked Debentures – 1, please find below the details required under clause 3.1.2 of the Circular:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07017
Issuance Date	September 29, 2020
Maturity Date	April 29, 2022
Coupon Rate	6.80%*
Payment Frequency	Coupon, if any will be paid on Redemption Date

**K Raheja Corp Investment Managers LLP
LLP Identification Number (LLPIN): AAM-1179**

**Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | mindspacereit.com**

Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 500,00,00,000/- (Rupees five hundred crores only)
Amount Outstanding (in Rs.)	Rs. 500,00,00,000/- (Rupees five hundred crores only)

*G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated September 28, 2020

2. 2,000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 1**”) on BSE Limited with effect from December 21, 2020 and the scrip code of said Non-Convertible Debentures - 1 is 960327. With respect to the Non-Convertible Debentures – 1, please find below the details required under clause 3.1.2 of the Circular:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07025
Issuance Date	December 17, 2020
Maturity Date	December 16, 2023
Coupon Rate	6.45% p.a.
Payment Frequency	Quarterly interest payment, beginning from the end of first full quarter from the Deemed Date of Allotment i.e. March 31, 2021, with last coupon payment on the Scheduled Redemption Date i.e. December 16, 2023
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 200,00,00,000/- (Rupees two hundred crores only)
Amount Outstanding (in Rs.)	Rs. 200,00,00,000/- (Rupees two hundred crores only)

3. 3,750 (three thousand seven hundred fifty) 10 year G-sec linked, secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Market Linked Debentures – 2**”) on BSE Limited with effect from March 22 2021 and the scrip code of said Market Linked Debentures – 2 is 973070. With respect to the Market Linked Debentures - 2, please find below the details required under clause 3.1.2 of the Circular:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07041
Issuance Date	March 18, 2021
Maturity Date	May 17, 2024
Coupon Rate	6.65%*
Payment Frequency	Coupon, if any will be paid on Redemption Date
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 375,00,00,000/- (Rupees three hundred seventy five crores only)
Amount Outstanding (in Rs.)	Rs. 375,00,00,000/- (Rupees three hundred seventy five crores only)



*G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated March 15, 2021

4. 750 (Seven Hundred Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Rupees Ten Lakh) each (“**Non-Convertible Debentures - 2**”) on BSE Limited with effect from March 22, 2021 and the scrip code of said Non-Convertible Debentures - 2 is 973069. With respect to the Non-Convertible Debentures - 2, please find below the details required under clause 3.1.2 of the Circular:

Name of the Issuer	Mindspace Business Parks REIT
ISIN Number	INEOCCU07033
Issuance Date	March 18, 2021
Maturity Date	May 17, 2024
Coupon Rate	6.6861% per annum
Payment Frequency	Quarterly Coupon payment, beginning from the end of first full quarter from the Deemed Date of Allotment i.e. June 30, 2021, with last coupon payment on the Scheduled Redemption Date i.e. May 17, 2024
Embedded Option, if any.	N.A.
Amount Issued in Rs.	Rs. 75,00,00,000/- (Rupees seventy five crores only)
Amount Outstanding (in Rs.)	Rs. 75,00,00,000/- (Rupees seventy five crores only)

Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Authorised Signatory

Name: Rohit Bhase

Designation: Compliance Officer

Place: Mumbai