



May 13, 2022

To,

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051.

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol “MINDSPACE” (Units)

**Scrip Code “543217” (Units) and
Scrip Code “960104”, “960327”, ‘973069”,
“973070” and “973754” (Debentures)**

Subject: Reporting of Annual Disclosure to be made by entity identified as Large Corporate for the year ended March 31, 2022

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“Circular”), please find enclosed herewith the annual disclosure by the Company, in the format prescribed in the aforesaid SEBI Circular, for the financial year ended March 31, 2022.

Details of debentures issued by Mindspace Business Parks REIT are as follows:

Security Description	Date of Allotment	Date of Listing	ISIN	Amt. raised (Rs. in million)
10 year G-sec linked secured, listed guaranteed, senior, taxable, non-cumulative, rated, principal protected–market linked secured, redeemable, non-convertible debentures (“ Market Linked Debenture(s) 1 ”)	29-09-2020	13-10-2020	INEOCCU07017	5,000
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ Non-Convertible Debenture(s) 1 ”)	17-12-2020	21-12-2020	INEOCCU07025	2,000
10 Year G-Sec Linked secured, listed, senior, taxable, non - cumulative, rated, principal protected – market linked secured, redeemable, non - convertible debentures (“ Market Linked Debenture(s) 2 ”)	18-03-2021	22-03-2021	INEOCCU07041	3,750
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-	18-03-2021	22-03-2021	INEOCCU07033	750

K Raheja Corp Investment Managers LLP
LLP Identification Number (LLPIN): AAM-1179

Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | mindspacereit.com



convertible debentures (“Non-Convertible Debenture(s) 2”)				
Senior, listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures (“Non-Convertible Debenture(s) 3”)	01-02-2022	04-02-2022	INEOCCU07058	5,000
Total				16,500

Accordingly, Mindspace Business Parks REIT is a ‘Large Corporate’ as per the applicability criteria mentioned in clause 2.2 of the Circular.

We have enclosed herewith the annual disclosure as per Annexure – B2 of the said Circular.

Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Authorised Signatory

Name: Narendra Rahalkar

Designation: Compliance Officer

Encl.: As above

Annual Disclosure to be made by an entity identified as a Large Corporate

1.	Name of the Company/ entity:	Mindspace Business Parks REIT
2.	CIN / SEBI Registration No:	CIN - Not applicable SEBI Registration No. - IN/REIT/19-20/0003
3.	Report filed for FY:	2021-22

4. **Details of the borrowings (all figures in Rs. Crore):**

S. N.	Particulars	Details (Rs. In Crore)
i.	2-year block period (Specify financial years)	FY 2021-22 FY 2022-23
ii.	Incremental borrowing done in FY (T) (a)	500
iii.	Mandatory borrowing to be done through issuance of debt securities in FY (T) (b) = (25% of a)	125
iv.	Actual borrowings done through debt securities in FY (T) (c)	500
v.	Shortfall in the mandatory borrowing through debt securities, if any, FY (T-1) carried forward to FY (T). (d)	Nil
vi.	Quantum of (d), which has been met from (c) (e)	Nil
vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f)= (b)-[(c)-(e)] {If the calculated value is zero or negative, write "nil"}	Nil

5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

S. N.	Particulars	Details (Rs. In Crore)
i.	2-year block period (Specify financial years)	FY 2020-21 FY 2021-22
ii.	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Not Applicable

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Signature
Narendra Rahalkar
Compliance Officer
reitcompliance@mindspacereit.com

Signature
Preeti Chheda
Chief Financial Officer
reitcompliance@mindspacereit.com

May 13, 2022