



December 15, 2023

To,

BSE Limited

25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Debenture Scrip Code(s) : 960327

ISIN : INE0CCU07025

Subject: Certificate under Regulation 57(1) and Disclosure under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir / Madam,

We wish to inform you that 2000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“Debenture” in the denomination of INR 10,00,000 (Rupees ten lakhs only) each issued by Mindspace Business Parks REIT for an aggregate principal amount to INR 200,00,00,000 (Indian Rupees two hundred crores only), issued and allotted vide its Private Placement Offer Letter dated December 13, 2020, listed on the WDM Segment of BSE Limited have been redeemed on December 15, 2023. However, please note that the date of maturity of the said Debenture is December 16, 2023. The Company have made the necessary payment including accrued interest till the date of maturity to the Debenture Holders on December 15, 2023.

We further wish to inform that the payment of redemption amount in respect of the Non - Convertible Debenture(s) bearing ISIN No: INE0CCU07025 for the redemption date December 15, 2023, is paid as under:

ISIN of the Security	Security Description	Record Date	Payment Date	Date of last interest payment
INE0CCU07017	2000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures in the denomination of INR 10,00,000 (Rupees ten lakhs only) each issued by Mindspace Business Parks REIT for an aggregate principal	December 1, 2023	Date of Redemption: December 15, 2023 Date of Maturity: December 16, 2023	September 28, 2023

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



ISIN of the Security	Security Description	Record Date	Payment Date	Date of last interest payment
	amount to INR 200,00,00,000 (Indian Rupees two hundred crores only). Date of Allotment: December 17, 2020			

We also confirm that the payment of redemption amount for non-convertible securities which were due as on the date of maturity have been paid on December 15, 2023, the details of the same is enclosed as “Annexure A” and there are no unpaid amount in respect of the interest or principal in relation to the non-convertible securities as on redemption date.

Please take the same on your record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Name: Bharat Sanghavi
Designation: Company Secretary & Compliance Officer
M. No. : A13157



Annexure "A"

NAME1	Post Tax interest amount	Principal amount
ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FLOATING RATE FUND	6,803,425	500,000,000
ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE CORPORATE BOND FUND	6,803,425	500,000,000
KOTAK MAHINDRA TRUSTEE CO. LTD. A/C KOTAK LOW DURATION FUND	13,606,849	1,000,000,000
Total	27,213,699	2,000,000,000