



December 28, 2023

To,  
**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Code: 973069 ,973754, 974075, 974668, 974882 and 975068**

**Subject: Prior Intimation under Reg. 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 of record date and its purpose**

Dear Sir/Madam,

As informed through the Offer Disclosure Document and Debenture Trust Deed and pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with the terms of issue of privately placed debentures listed on the wholesale debt market segment of BSE Limited ("BSE"), we wish to inform you that the record date, purpose of record date and date of payment of principal (only in case of Non - Convertible Debenture(s) bearing **ISIN No's: INE0CCU07033, INE0CCU07058, INE0CCU07066, INE0CCU07074, INE0CCU07082 and INE0CCU07090** for the quarter ending March 31, 2024 are fixed as under:

ISIN of the Security	Security Description	Record Date and its Purpose	Payment Date
<b>INE0CCU07033 (NCD-2)</b>	750 (Seven Hundred Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures (" <b>Non - Convertible Debentures</b> ") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 75,00,00,000/- (Indian Rupees Seventy Five Crores Only).  <b>Date of Allotment:</b> March 18, 2021	<b>Record Date:</b> March 15, 2024 <b>Purpose:</b> Payment of Coupon	On or before March 31, 2024

**K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Corporate Identification Number (CIN): U68200MH2023PTC406104**

**Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**

**Phone: +91 – 22- 2656 4000 | [www.mindspacereit.com](http://www.mindspacereit.com)**



<b>INE0CCU07058 (NCD-3)</b>	<p>5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture (“<b>Non - Convertible Debentures</b>”) of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).</p> <p><b>Date of Allotment:</b> February 01, 2022</p>	<p><b>Record Date:</b> March 15, 2024 <b>Purpose:</b> Payment of Coupon</p>	On or before March 31, 2024
<b>INE0CCU07066 (NCD-4)</b>	<p>5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture (“<b>Non - Convertible Debentures</b>”) of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).</p> <p><b>Date of Allotment:</b> July 28, 2022</p>	<p><b>Record Date:</b> March 15, 2024 <b>Purpose:</b> Payment of Coupon</p>	On or before March 31, 2024
<b>INE0CCU07074 (GB-1)</b>	<p>55,000 (Fifty-Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 550,00,00,000/- (Indian Rupees Five Hundred and Fifty Crores Only).</p> <p><b>Date of Allotment:</b> March 15, 2023</p>	<p><b>Record Date:</b> March 15, 2024 <b>Purpose:</b> Payment of Coupon</p>	On or before March 31, 2024

**K Raheja Corp Investment Managers Private Limited**  
(acting as the Manager to Mindspace Business Parks REIT)

**Corporate Identification Number (CIN): U68200MH2023PTC406104**

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<b>INE0CCU07082 (NCD-6)</b>	50,000 (Fifty thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).  <b>Date of Allotment:</b> June 02, 2023	<b>Record Date:</b> March 15, 2024 <b>Purpose:</b> Payment of Coupon	On or before March 31, 2024
<b>INE0CCU07090 (NCD-7)</b>	50,000 (Fifty thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).  <b>Date of Allotment:</b> September 11, 2023	<b>Record Date:</b> March 15, 2024 <b>Purpose:</b> Payment of Coupon	On or before March 31, 2024

Please take the same on your record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(Formerly known as K Raheja Corp Investment Managers LLP)**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi**  
**Company Secretary & Compliance Officer**  
**Membership No. : A13157**

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**K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**  
**Corporate Identification Number (CIN): U68200MH2023PTC406104**  
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