

March 28, 2024

To,
BSE Limited
 Phiroze Jeejeebhoy Towers,
 Dalal Street,
 Mumbai- 400001

Scrip Codes: 973069 ,973754, 974075, 974668, 974882, 975068, 975537 (Non-Convertible Debentures) and 973070 (Market Linked Debenture)

Subject: Prior Intimation under Reg. 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 of record date and its purpose

Dear Sir/Madam,

As informed through the Offer Disclosure Document and Debenture Trust Deed and pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with the terms of issue of privately placed debentures listed on the wholesale debt market segment of BSE Limited ("BSE"), we wish to inform you that the record date, purpose of record date and date of payment of principal for Non – Convertible Debenture(s) bearing **ISIN: INE0CCU07033, INE0CCU07058, INE0CCU07066, INE0CCU07074, INE0CCU07082, INE0CCU07090 and INE0CCU07108** and for Market Linked Debenture bearing **ISIN INE0CCU07041** for the quarter ending June 30, 2024 are fixed as under:

ISIN of the Security	Security Description	Record Date and its Purpose	Payment Date
INE0CCU07033 (NCD-2)	750 (Seven Hundred Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures (" Non - Convertible Debentures ") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 75,00,00,000/- (Indian Rupees Seventy Five Crores Only). Date of Allotment: March 18, 2021	Record Date: May 02, 2024 Purpose: Redemption on maturity (principal + Interest)	On or before May 17, 2024
INE0CCU07041 (MLD-2)	3750 (Three Thousand Seven Hundred and Fifty) 10 Year G-Sec Linked, Secured, Listed, Senior, Taxable, Non-Cumulative, Rated,	Record Date: May 2, 2024 Purpose:	On or before May 17, 2024

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com

	Principal Protected – Market Linked, Redeemable, Non-Convertible Debentures of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 375,00,00,000/- (Indian Rupees Three Hundred and Seventy Five Crores Only). Date of Allotment: March 18, 2021	Redemption on maturity (principal + Interest)	
INE0CCU07058 (NCD-3)	5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture (“ Non - Convertible Debentures ”) of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only). Date of Allotment: February 01, 2022	Record Date: June 15, 2024 Purpose: Payment of Coupon	On or before June 30, 2024
INE0CCU07066 (NCD-4)	5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture (“ Non - Convertible Debentures ”) of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only). Date of Allotment: July 28, 2022	Record Date: June 15, 2024 Purpose: Payment of Coupon	On or before June 30, 2024
INE0CCU07074 (GB-1)	55,000 (Fifty-Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by	Record Date: June 15, 2024 Purpose: Payment of Coupon	On or before June 30, 2024

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	Mindspace Business Parks REIT, for an aggregate principal amount of INR 550,00,00,000/- (Indian Rupees Five Hundred and Fifty Crores Only).		
	Date of Allotment: March 15, 2023		
INE0CCU07082 (NCD-6)	50,000 (Fifty thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).	Record Date: June 15, 2024 Purpose: Payment of Coupon	On or before June 30, 2024
	Date of Allotment: June 02, 2023		
INE0CCU07090 (NCD-7)	50,000 (Fifty thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).	Record Date: June 15, 2024 Purpose: Payment of Coupon	On or before June 30, 2024
	Date of Allotment: September 11, 2023		
INE0CCU07108 (NCD-8)	34,000 (Thirty Four Thousand) Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures ("Debentures") of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 340,00,00,000/- (Indian Rupees Three Hundred and Forty Crores Only).	Record Date: June 15, 2024 Purpose: Payment of Coupon	On or before June 30, 2024

	Date of Allotment: March 21, 2024		
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We request you to take the above information on record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No. : A13157