



February 28, 2024

To

The National Stock Exchange of India Ltd.

Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "973069", "973070", "973754",
"974075", "974668", "974882" and "975068"
(Debentures) and Scrip Code: "726151"
(Commercial Paper)**

Subject: Outcome of the Executive Committee Meeting of K Raheja Corp Investment Managers Private Limited (Formerly known as K Raheja Corp Investment Managers LLP), ("Manager"), Manager to Mindspace Business Parks REIT ("Mindspace REIT") held on February 28, 2024

Dear Sir/Madam,

We wish to inform you that the Executive Committee of the Manager at its meeting held on February 28, 2024, inter-alia, approved the following:

- a. Issuance of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate principal amount of up to INR 2500,00,00,000 (Indian Rupees Two Thousand Five Hundred crore only) in one or more tranches / series / issuances / phases for a period upto FY 2025.
- b. Raising of funds by Mindspace REIT through issue of up to 34,000 Listed, Rated, Secured, Non-cumulative, Taxable, Transferable, Redeemable Non-Convertible Debentures ("Debentures") of nominal value of INR 1,00,000 (Indian Rupees One Lakh only) each for an aggregate principal amount of up to INR 340,00,00,000 (Indian Rupees Three Hundred and Forty crore only) in one or more tranches / series / issuances / phases, in dematerialised form, on a private placement basis by Mindspace REIT (out of INR 2500,00,00,000/- towards raising of funds through issue of non-convertible debt securities and / or commercial papers in one or more tranches / series / issuances / phases for a period upto FY 2025).

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



We request you to take the above information on record.

Thanking you,

Yours Sincerely,

**For and on behalf of K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary and Compliance Officer
Membership No.: A13157**