



Date: March 9, 2021

To,

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "960104" (Debentures) and
"960327" (Debentures)**

Subject: Outcome of the Executive Committee Meeting of K Raheja Corp Investment Managers LLP, ("Manager"), manager to Mindspace Business Parks REIT ("Mindspace REIT") held on Tuesday, March 9, 2021

Dear Sir/Madam,

We wish to inform you that the Executive Committee of the Manager at its meeting held on Tuesday, March 9, 2021, through audio-visual electronic communication has, *inter-alia*, approved:

- (a) Issue of Secured, Listed, Senior, Taxable, Non-Cumulative, Rated, Redeemable, Non-Convertible Debentures ("**Non - Convertible Debentures**") by Mindspace REIT on a private placement basis for an aggregate amount of upto Rs. 75 crores in one or more tranches, and
- (b) Issue of 10 Year G-Sec Linked, Secured, Listed, Senior, Taxable, Non - Cumulative, Rated, Principal Protected – Market Linked, Redeemable, Non- Convertible Debentures ("**Market Linked Debentures**") by Mindspace Business Parks REIT on a private placement basis for an aggregate amount of upto Rs. 375 crores in one or more tranches.

Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Authorised Signatory

Name: Rohit Bhase

Designation: Compliance Officer

Place: Mumbai