



Date: December 17, 2020

To,

**The National Stock Exchange of India Ltd.**

Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G- Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051.

**BSE Limited**

25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Symbol "MINDSPACE" ("Units")**

**Scrip Code "543217" (Units) and  
Scrip Code "960104" (Debentures)**

**Subject:- Outcome of the meeting of the Executive Committee of K Raheja Corp Investment Managers LLP, ("Manager"), the Manager of Mindspace Business Parks REIT ("Mindspace REIT") for allotment of debentures**

Dear Sir/Madam,

We wish to inform you that the Executive Committee of the Manager, at its meeting held on Tuesday, December 8, 2020, had *inter-alia*, approved issue of secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures of upto INR 200,00,00,000/- (Rupees Two Hundred Crores Only), in one or more tranches, by Mindspace REIT.

Earlier today, the Executive Committee of the Manager at its meeting held on December 17, 2020, through audio-visual electronic communication, has approved the allotment of 2,000 (Two Thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures ("**Non-Convertible Debentures**") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, by Mindspace REIT, for an aggregate principal amount of INR 200,00,00,000/- (Rupees Two Hundred Crores Only) on a private placement basis, as per the terms and conditions as mentioned in the information memorandum dated December 13, 2020 and other relevant transaction documents executed in relation to the Non-Convertible Debentures.

The Non-Convertible Debentures are assigned a final rating of CRISIL AAA/Stable. The Non-Convertible Debentures are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE Limited. The tenure of the said Non-convertible Debentures is 36 months from December 17, 2020, being the deemed date of allotment of the Non-Convertible Debentures and shall carry coupon at the rate of 6.45% per annum, as per the terms and conditions mentioned in the information memorandum dated

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**K Raheja Corp Investment Managers LLP**  
**LLP Identification Number (LLPIN): AAM-1179**

**Regd. Office: Raheja Tower, plot No. C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**  
**Phone: +91 – 22- 2656 4000 | mindspacereit.com**



December 13, 2020 and the said coupon shall be paid on quarterly basis as per the relevant transaction documents, to the holders of Non-Convertible Debentures as identified on the respective record date.

Please take the same on your record.

Thanking you,  
For and on behalf of **K Raheja Corp Investment Managers LLP**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Authorised Signatory**

**Name: Preeti Chheda**

**Designation: Chief Financial Officer**

**Place: Mumbai**