



Date: March 18, 2021

To,

**The National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G- Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051.

**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Symbol "MINDSPACE" ("Units")**

**Scrip Code "543217" (Units) and  
Scrip Code "960104" (Debentures) and  
"960327" (Debentures)**

**Subject:- Outcome of the Executive Committee Meeting of K Raheja Corp Investment Managers LLP, ("Manager"), manager to Mindspace Business Parks REIT ("Mindspace REIT") held on March 18, 2021 for allotment of debentures**

Dear Sir/Madam,

We wish to inform you that the Executive Committee of the Manager at its meeting held on Tuesday, March 9, 2021, had *inter-alia*, approved issue of 10 Year G-Sec Linked, Secured, Listed, Senior, Taxable, Non - Cumulative, Rated, Principal Protected - Market Linked, Redeemable, Non-Convertible Debentures ("**Market Linked Debentures**") by Mindspace Business Parks REIT on a private placement basis for an aggregate amount of upto Rs. 375 crores in one or more tranches.

Earlier today, the Executive Committee of the Manager at its adjourned meeting held on March 18, 2021, through audio-visual electronic communication, has *inter-alia* approved the allotment of 3,750 (Three Thousand Seven Hundred and Fifty) 10 Year G-Sec Linked, Secured, Listed, Senior, Taxable, Non-Cumulative, Rated, Principal Protected - Market Linked, Redeemable, Non-Convertible Debentures ("**Market Linked Debentures**") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, by Mindspace REIT, for an aggregate principal amount of INR 375,00,00,000/- (Rupees Three Hundred and Seventy Five Crores Only), on a private placement basis, as per the terms and conditions as mentioned in the information memorandum dated March 15, 2021, and other transaction documents executed in relation to the Market Linked Debentures.

The Market Linked Debentures are assigned a final rating of 'CRISIL PP-MLD AAAR/Stable' and are proposed to be listed on the Wholesale Debt Market (WDM) Segment of the BSE Limited. The tenure of the Market Linked Debentures is 38 months from March 18, 2021, being the deemed date of allotment of the Market Linked Debentures.

The Market Linked Debentures shall carry coupon at the rate of 6.65% per annum, subject to the terms and conditions mentioned in the information memorandum dated March 15, 2021 and the said coupon,

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**K Raheja Corp Investment Managers LLP**  
**LLP Identification Number (LLPIN): AAM-1179**  
Regd. Office: Raheja Tower, plot No. C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  
Phone: +91 – 22- 2656 4000 | [mindspacereit.com](http://mindspacereit.com)



as may be applicable, shall be paid on the relevant date of redemption of the Market Linked Debentures as per the relevant transaction documents, to the holders of Market Linked Debentures as identified on the record date.

Please take the same on your record.

Thanking you,  
For and on behalf of **K Raheja Corp Investment Managers LLP**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Authorised Signatory**

**Name: Rohit Bhase**

**Designation: Compliance Officer**

**Place: Mumbai**