

January 2, 2023

To, **BSE Limited** 25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Debenture Scrip Code: 960327, 973069, 973754 and 974075

Subject: Certificate under Regulation 57(1) and 57 (5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to captioned regulation and in accordance with the terms of issue of privately placed debentures listed on the wholesale debt market segment of BSE Limited ("BSE"), we wish to inform that the payment of coupon in respect of the Non - Convertible Debenture(s) bearing ISIN No's: INEOCCU07025, INEOCCU07033, INEOCCU07058, and INEOCCU07066 for the quarter ended December 31, 2022 is paid as under:

ISIN of the Security	SecurityDescription	Record Date	Payment Date
INEOCCU07025	2,000 (Two Thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures ("Non - Convertible Debentures") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 200,00,00,000/- (Rupees Two Hundred Crores Only).  Date of Allotment: December 17, 2020	-	December 28, 2022



ISIN of the Security	SecurityDescription	Record Date	Payment Date
INEOCCU07033	750 (Seven Hundred Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures ("Non - Convertible Debentures") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 75,00,00,000/- (Rupees Seventy Five Crores Only).  Date of Allotment: March 18, 2021	December 15, 2022	December 28, 2022
INEOCCU07058	5000 (Five Thousand) Senior, listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures ("Non-Convertible Debentures") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Rupees Five Hundred Crores Only).  Date of Allotment: February 1, 2022	December 15, 2022	December 28, 2022
INEOCCU07066	5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture ("Non - Convertible Debentures") of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Rupees Five Hundred Crores Only).  Date of Allotment: July 28, 2022	December 15, 2022	December 28, 2022

We also confirm that the payment of all interest obligations for Non-Convertible Debentures which were due during the quarter ended December 31, 2022 have been paid on December 28, 2022 and there are no unpaid obligations in respect of the interest or principal in relation to the Non-Convertible Debentures for the quarter ended December 31, 2022.



Please take the above on your record.

Thanking you,

For and on behalf of K Raheja Corp Investment Managers LLP (acting as the Manager to Mindspace Business Parks REIT)

**Authorised Signatory Name: Preeti Chheda** 

**Designation: Chief Financial Officer and Compliance Officer**