



February 23, 2024

To

The National Stock Exchange of India Ltd.

Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "973069", "973070", "973754", "974075",
"974668", "974882" and "975068" (Debentures) and
Scrip Code: "726151" (Commercial Paper)**

Subject: - Intimation of meeting of Executive Committee of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP) ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT")

Dear Sir/Madam,

In terms of the Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of Executive Committee of the Manager is scheduled to be held on Wednesday, February 28, 2024 inter-alia, to consider and approve raising of funds by Mindspace REIT through issue of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate principal amount of up to INR 2500,00,00,000 (Indian Rupees Two Thousand Five Hundred crore only) in one or more tranches / series / issuances / phases over a period of time.

Out of the above proposed issuance, the Committee may consider raising of funds by Mindspace REIT through issue of up to 34,000 Listed, Rated, Secured, Non-cumulative, Taxable, Transferable, Redeemable Non-Convertible Debentures ("Debentures") of nominal value of INR 1,00,000 (Indian Rupees One Lakh only) each for an aggregate principal amount of up to INR 340,00,00,000 (Indian Rupees Three hundred crore only) by way of private placement.

We request you to take the above information on record.

Thanking you,

Yours Sincerely,

**For and on behalf of K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary and Compliance Officer
Membership No.: A13157**

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com**