



Date: September 28, 2021

To,

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051.

Scrip Symbol "MINDSPACE" ("Units")

BSE Limited

25th Floor, Phiroze Jeejeebhoy
Towers, Dalal Street,
Mumbai- 400001

**Scrip Code "543217" (Units) and
Scrip Code "960104", "960327",
973069 and "973070" (Debentures)**

Subject: Disclosure under Securities and Exchange Board of India circular SEBI/HO/DDHS/DDHS/CIR/P/2020/44 dated March 23, 2020 - Encumbrance on units of Real Estate Investment Trusts (REITs) ("SEBI Circular") and Regulation 7(2) read with Regulation 6(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (the "PIT Regulations")

Pursuant to the SEBI Circular and Regulation 7(2) read with Regulation 6(2) of the PIT Regulations and the Policy on unpublished price sensitive information and dealing in units of Mindspace Business Parks REIT (Mindspace REIT), we have received disclosures from K Raheja Corp Private Limited, forming part of Sponsor Group of Mindspace REIT in connection with the release and re-pledge of 72,61,997 units held by them in Mindspace REIT. The disclosures received are enclosed as **Annexure A**.

This is for your information and records.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Name: Preeti Chheda

Designation: Chief Financial Officer & Compliance Officer

Encl: As above

K Raheja Corp Private Limited



Date: September 28, 2021

To,
The Compliance Officer
K. Raheja Corp Investment Managers LLP
Manager to Mindspace Business Parks REIT

Dear Sirs,

This is pursuant to pre-clearance approvals dated September 23, 2021 and September 28, 2021 provided to us for securing the release and re-pledge of 72,61,997 units of Mindspace Business Parks REIT ('Mindspace REIT').

As required under Paragraph 5 of the Securities and Exchange Board of India circular SEBI/HO/DDHS/DDHS/CIR/P/2020/44 dated March 23, 2020 - Encumbrance on units of Real Estate Investment Trusts (REITs) ("SEBI Circular"), the aforesaid pre-clearance approvals, and the Policy on Unpublished Price Sensitive Information and Dealing in Units of the Mindspace Business Parks REIT (the "Policy"), We, K Raheja Corp Private Limited, forming part of Mindspace REIT's Sponsor Group wish to inform you that:

- (a) we have secured the release of pledge on 72,61,997 Mindspace REIT's units on September 24, 2021 (Details of the creation of encumbrance over these Units were intimated to you pursuant to disclosures dated August 14, 2020); and
- (b) The aforesaid 72,61,997 Mindspace REIT's units were re-pledged on September 28, 2021.

Accordingly, please find enclosed:

- (i) Annexure – I - Details of the release and re-pledge of 72,61,997 Mindspace REIT's units in Annexure 3 of the Policy;
- (ii) Annexure – II - Details of the release and re-pledge of 72,61,997 Mindspace REIT's units in Annexure 6 of the Policy; and
- (iii) Annexure – III -Details required pursuant to paragraph 5 of the SEBI Circular.

For and on behalf of K Raheja Corp Private Limited

Suni Hingorani
Director
DIN:00630508

**Annexure 3
DISCLOSURE OF TRANSACTIONS
(To be submitted within two Trading Days of transaction / trading in Mindspace REIT's units)**

To,
The Compliance Officer
K. Raheja Corp Investment Managers LLP
Manager to Mindspace Business Parks REIT

It is hereby informed that the K Raheja Corp Private Limited, forming part of Mindspace Business Parks REIT ('Mindspace REIT') Sponsor Group has secured the release and re-pledge of 72,61,997 Mindspace REIT's units. The brief details thereof is as under:

Date	No. of Mindspace REIT's units traded	Bought / sold / subscribed	DP ID	Client ID	Price (Rs.) (Nominal Value)
September 24, 2021	72,61,997	Release of Pledge	IN300685	10691427	214,82,43,953
September 28, 2021	72,61,997	Creation of Pledge	IN300484	20183009	2,156,377,389

We declare that the above information is correct and that no provisions of the Policy and/or Applicable Law have been contravened for effecting the above said transactions(s).

For and on behalf of K Raheja Corp Private Limited


Suni Hingorani
Director
DIN:00630508

BS

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the Trust: MindSpace Business Parks REIT

ISIN of the Trust: INE0CCU25019

Details of change in holding of units of Sponsor, member of the Sponsor Group, Designated Persons, Director of SPV, member of Governing Board of the Manager and each of their immediate relatives and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/ DIN & Address with Contact nos.	Category of Person (Sponsor/ Directors/ Partner/ Members of Sponsor Group/ Designated persons/ Immediate Relative to/others etc.)	Units held prior to acquisition / disposal		Units acquired / disposed				Units held post acquisition/disposal		Date of allotment advice / acquisition of shares / disposal of Units specify		Date of intimation to Investment Manager (on behalf of MindSpace Business Parks REIT)	Mode of acquisition / disposal (on market / public / rights / preferential offer / off market / Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For e.g. – Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of units holding	Type of securities (For e.g. Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value (Rs.)	Transaction Type (Purchase/ Sale/ Pledge / Revocation/ Invocation/Others- please specify)	Type of securities (For e.g. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To			
Name:- K Raheja Corp Private Limited Address: Plot No. C-30, Block 'G', Opp. SIDBI, Bandra Kurla Complex, Bandra (East), Mumbai MH 400051 IN PAN: AAACP0522B CIN: U55100MH1979PTCO 21866 Phone: 02226564000	Sponsor Group	REIT Units	3,65,96,296 (6.17%)	REIT Units	72,61,997	214,82,43,953	Release	REIT Units	3,65,96,296 (6.17%)	September 24, 2021	September 24, 2021	September 27, 2021	Release of Pledge	NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the Company by Sponsor, Member of the Sponsor Group, Designated Person or Director of SPVs and immediate relatives of such persons of the Trust and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options, etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		NA
		Notional Value	Number of units (contracts x lot size)	Notional Value	Number of units (contracts x lot size)	
NA						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options

For K Raheja Corp Private Limited

Sunil Hingorani
 Director
 DIN:00630508

Date: September 27, 2021

BS

FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the Trust: MindSpace Business Parks REIT

ISIN of the Trust: INE0CCU25019

Details of change in holding of units of Sponsor, member of the Sponsor Group, Designated Persons, Director of SPV, member of Governing Board of the Manager and each of their immediate relatives and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/ DIN & Address with Contact nos.	Category of Person (Sponsor/ Directors/ Partner/ Members of Sponsor Group/ Designated persons/ Immediate Relative to/others etc.)	Units held prior to acquisition / disposal		Units acquired / disposed				Units held post acquisition/disposal		Date of allotment advice / acquisition of shares / disposal of Units specify		Date of intimation to Investment Manager (on behalf of MindSpace Business Parks REIT)	Mode of acquisition / disposal (on market / public / rights / preferential offer / off market / Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed
		Type of securities (For e.g. – Shares, Warrants, Convertible Debentures, Rights entitlements etc.)	No. and % of units holding	Type of securities (For e.g. Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value (Rs.)	Transaction Type (Purchase/ Sale/ Pledge / Revocation/ Invocation/Others- please specify)	Type of securities (For e.g. – Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. and % of share holding	From	To			
Name:- K Raheja Corp Private Limited Address: Plot No. C-30, Block 'G', Opp. SIDBI, Bandra Kurla Complex, Bandra (East), Mumbai MH 400051 IN PAN: AAACP0522B CIN: U55100MH1979PTCO 21866 Phone: 02226564000	Sponsor Group	REIT Units	3,65,96,296 (6.17%)	REIT Units	72,61,997	2,156,377,389	Pledge	REIT Units	3,65,96,296 (6.17%)	September 28, 2021	September 28, 2021	September 28, 2021	Creation of Pledge	NA

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015

(ii) Value of transaction excludes taxes/brokerage/any other charges

Details of trading in derivatives on the securities of the Company by Sponsor, Member of the Sponsor Group, Designated Person or Director of SPVs and immediate relatives of such persons of the Trust and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options, etc.)					Exchange on which the trade was executed	
Type of contract	Contract specifications	Buy		Sell		NA
		Notional Value	Number of units (contracts x lot size)	Notional Value	Number of units (contracts x lot size)	
NA						

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options

For K Raheja Corp Private Limited

Sunil Hingorani
 Director
 DIN:00630508

Date: September 28, 2021

Annexure- III

Format for disclosure of details of encumbrance

(To be submitted within two Trading days of transaction / trading in Mindspace REIT's Securities)

Name of REIT	Mindspace Business Parks REIT ("Mindspace REIT")
Name of the recognized stock exchanges where the units of REIT are listed	BSE Limited and National Stock Exchange of India Limited
Name of the sponsor or the member of the sponsor group, as applicable	K Raheja Corp Private Limited
Total unitholding	No. of units – 3,65,96,296 i.e. 6.17% of total outstanding units of Mindspace REIT
Specific details about the encumbrance	
Encumbrance	Date of creation of encumbrance: September 28, 2021
Type of Encumbrance	Pledge
No. and % of units encumbered	Units encumbered on 28/09/2021 - 72,61,997 units 1.22% of total outstanding units. Total no. of units encumbered - 3,60,58,116 units 6.08 % of total outstanding units
Encumbered units as a % of total units held	98.53 % of total units held by K Raheja Corp Private Limited
Period of encumbrance	Till 31/12/2030
Name of the entity in whose favour units have been encumbered	IDBI Trusteeship Services Ltd.
Purpose of borrowing	General Corporate purpose & Working Capital requirements

For K RAHEJA CORP PRIVATE LIMITED



Name: - Sunil Hingorani

Designation: Director

Din:00630508