



Date: April 27, 2021

To,

**The National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G- Block, Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051.

**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Symbol “MINDSPACE” (Units)**

**Scrip Code “543217” (Units) and  
Scrip Code “960104”, “960327”, 973069  
and “973070” (Debentures)**

**Subject: Reporting of Annual Disclosure to be made by entity identified as Large Corporate**

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“Circular”), we hereby confirm that the framework as specified in the Circular has become applicable to Mindspace Business Parks REIT with effect from September 29, 2020, upon allotment of debentures by Mindspace Business Parks REIT. Details of debentures issued by Mindspace Business Parks REIT are as follows:

Security Description	Date of Allotment	Date of Listing	ISIN	Amt. raised (Rs. in million)
10 year G-sec linked secured, listed guaranteed, senior, taxable, non-cumulative, rated, principal protected–market linked secured, redeemable, non-convertible debentures (“ <b>Market Linked Debenture(s) 1</b> ”)	29-09-2020	13-10-2020	INEOCCU07017	5,000
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ <b>Non-Convertible Debenture(s) 1</b> ”)	17-12-2020	21-12-2020	INEOCCU07025	2,000
10 Year G-Sec Linked secured, listed, senior, taxable, non - cumulative, rated, principal protected – market linked secured, redeemable, non - convertible debentures (“ <b>Market Linked Debenture(s) 2</b> ”)	18-03-2021	22-03-2021	INEOCCU07041	3,750
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ <b>Non-Convertible Debenture(s) 2</b> ”)	18-03-2021	22-03-2021	INEOCCU07033	750
<b>Total</b>				<b>11,500</b>

**K Raheja Corp Investment Managers LLP**  
**LLP Identification Number (LLPIN): AAM-1179**

Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  
Phone: +91 – 22- 2656 4000 | mindspacereit.com



Accordingly, Mindspace Business Parks REIT is a 'Large Corporate' as per the applicability criteria mentioned in clause 2.2 of the Circular.

We have enclosed herewith the annual disclosure as per Annexure – B1 of the said Circular.

Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP  
(acting as the Manager to Mindspace Business Parks REIT)**

**Authorised Signatory**

**Name: Rohit Bhase**

**Designation: Compliance Officer**

**Place: Mumbai**

**Encl.: As above**

Annual Disclosure to be made by an entity identified as a Large Corporate

1.	<b>Name of the Company/ entity:</b>	Mindspace Business Parks REIT
2.	<b>CIN / SEBI Registration No:</b>	CIN - Not applicable SEBI Registration No. - IN/REIT/19-20/0003
3.	<b>Report filed for FY:</b>	2020-21

4. **Details of the borrowings (all figures in Rs. Crore):**

S. N.	Particulars	Details (Rs. In Crore)
i.	Incremental borrowing done in FY <b>(a)</b>	1,150
ii.	Mandatory borrowing to be done through issuance of debt securities <b>(b) = (25% of a)</b>	287.5
iii.	Actual borrowings done through debt securities in FY <b>(c)</b>	1,150
iv.	Shortfall in the mandatory borrowing through debt securities, if any <b>(d) = (b) – (c)</b> <b>{If the calculated value is zero or negative, write “nil”}</b>	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

For and on behalf of K Raheja Corp Investment Managers LLP  
(acting as the Manager to Mindspace Business Parks REIT)

Signature  
Rohit Bhase  
Compliance Officer  
reitcompliance@mindspacereit.com

Signature  
Preeti Chheda  
Chief Financial Officer  
reitcompliance@mindspacereit.com

Date: April 27, 2021