

Date: April 27, 2021

To,

The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block, Bandra Kurla Complex,
Bandra (E), Mumbai- 400051.

BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol “MINDSPACE” (Units)

**Scrip Code “543217” (Units) and
Scrip Code “960104”, “960327”, 973069
and “973070” (Debentures)**

Subject: Reporting of Annual Disclosure to be made by entity identified as Large Corporate

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“Circular”), we hereby confirm that the framework as specified in the Circular has become applicable to Mindspace Business Parks REIT with effect from September 29, 2020, upon allotment of debentures by Mindspace Business Parks REIT. Details of debentures issued by Mindspace Business Parks REIT are as follows:

Security Description	Date of Allotment	Date of Listing	ISIN	Amt. raised (Rs. in million)
10 year G-sec linked secured, listed guaranteed, senior, taxable, non-cumulative, rated, principal protected–market linked secured, redeemable, non-convertible debentures (“ Market Linked Debenture(s) 1 ”)	29-09-2020	13-10-2020	INE0CCU07017	5,000
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ Non-Convertible Debenture(s) 1 ”)	17-12-2020	21-12-2020	INE0CCU07025	2,000
10 Year G-Sec Linked secured, listed, senior, taxable, non - cumulative, rated, principal protected – market linked secured, redeemable, non - convertible debentures (“ Market Linked Debenture(s) 2 ”)	18-03-2021	22-03-2021	INE0CCU07041	3,750
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ Non-Convertible Debenture(s) 2 ”)	18-03-2021	22-03-2021	INE0CCU07033	750
Total				11,500

K Raheja Corp Investment Managers LLP
LLP Identification Number (LLPIN): AAM-1179

Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | mindspacereit.com



Accordingly, Mindspace Business Parks REIT is a 'Large Corporate' as per the applicability criteria mentioned in clause 2.2 of the Circular.

We have enclosed herewith the annual disclosure as per Annexure – B1 of the said Circular.

Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Authorised Signatory

Name: Rohit Bhase

Designation: Compliance Officer

Place: Mumbai

Encl.: As above

Annexure B1
Annual Disclosure to be made by an entity identified as a Large Corporate

1.	Name of the Company/ entity:	Mindspace Business Parks REIT
2.	CIN / SEBI Registration No:	CIN - Not applicable SEBI Registration No. - IN/REIT/19-20/0003
3.	Report filed for FY:	2020-21

4. Details of the borrowings (all figures in Rs. Crore):

S. N.	Particulars	Details (Rs. In Crore)
i.	Incremental borrowing done in FY (a)	1,150
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	287.5
iii.	Actual borrowings done through debt securities in FY (c)	1,150
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) – (c) {If the calculated value is zero or negative, write “nil”}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	N.A.

**For and on behalf of K Raheja Corp Investment Managers LLP
(acting as the Manager to Mindspace Business Parks REIT)**

Signature
Rohit Bhas
Compliance Officer
 reitcompliance@mindspacereit.com

Signature
Preeti Chheda
Chief Financial Officer
 reitcompliance@mindspacereit.com

Date: April 27, 2021