



Date: April 26, 2021

To,

**The National Stock Exchange of India Ltd.**  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G- Block, Bandra Kurla Complex,  
Bandra (E), Mumbai- 400051.

**BSE Limited**  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Scrip Symbol “MINDSPACE” (Units)**

**Scrip Code “543217” (Units) and  
Scrip Code “960104”, “960327”, 973069 and  
“973070” (Debentures)**

**Subject: Reporting of Initial Disclosure to be made by entity identified as Large Corporate**

Dear Sir/Madam,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“Circular”), we hereby confirm that the framework as specified in the Circular has become applicable to Mindspace Business Parks REIT with effect from September 29, 2020, upon allotment of debentures by Mindspace Business Parks REIT. Details of debentures issued by Mindspace Business Parks REIT are as follows:

Security Description	Date of Allotment	Date of Listing	ISIN	Amt. raised (Rs. in million)
10 year G-sec linked secured, listed guaranteed, senior, taxable, non-cumulative, rated, principal protected–market linked secured, redeemable, non-convertible debentures (“ <b>Market Linked Debenture(s) 1</b> ”)	29-09-2020	13-10-2020	INEOCCU07017	5,000
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ <b>Non-Convertible Debenture(s) 1</b> ”)	17-12-2020	21-12-2020	INEOCCU07025	2,000
10 Year G-Sec Linked secured, listed, senior, taxable, non - cumulative, rated, principal protected – market linked secured, redeemable, non - convertible debentures (“ <b>Market Linked Debenture(s) 2</b> ”)	18-03-2021	22-03-2021	INEOCCU07041	3,750
secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures (“ <b>Non-Convertible Debenture(s) 2</b> ”)	18-03-2021	22-03-2021	INEOCCU07033	750
<b>Total</b>				<b>11,500</b>

**K Raheja Corp Investment Managers LLP**  
**LLP Identification Number (LLPIN): AAM-1179**

Regd. Office: Raheja Tower, plot No. C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051  
Phone: +91 – 22- 2656 4000 | mindspacereit.com



Accordingly, Mindspace Business Parks REIT is a 'Large Corporate' as per the applicability criteria mentioned in clause 2.2 of the Circular.

We have enclosed herewith the initial disclosure as per Annexure - A of the said Circular.

Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers LLP  
(acting as the Manager to Mindspace Business Parks REIT)**

**Authorised Signatory**

**Name: Rohit Bhase**

**Designation: Compliance Officer**

**Place: Mumbai**

**Encl.: As above**

**Annexure A**

**Initial Disclosure to be made by an entity identified as a Large Corporate**

<b>S. N.</b>	<b>Particulars</b>	<b>Details</b>
1	Name of the Company/ entity	Mindspace Business Parks REIT
2	CIN / SEBI Registration No.	CIN - Not applicable SEBI Registration No. - IN/REIT/19-20/0003
3	Outstanding borrowing of the entity as on 31 <sup>st</sup> March, 2021 (in Rs. Crore)	1,150 (Rs. One thousand one hundred and fifty crore)
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	<b>For Issuer:</b> CRISIL CCR AAA/Stable, ICRA - AAA Stable <b>For Non-Convertible Debentures:</b> CRISIL AAA/Stable <b>For Market Linked Debentures:</b> CRISIL PP-MLD AAAR/Stable
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited (“BSE”)

We confirm that the Mindspace Business Parks REIT is a ‘Large Corporate’ as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**For and on behalf of K Raheja Corp Investment Managers LLP  
(acting as the Manager to Mindspace Business Parks REIT)**

**Signature**  
**Rohit Bhave**  
**Compliance Officer**  
**reitcompliance@mindspacereit.com**

**Signature**  
**Preeti Chheda**  
**Chief Financial Officer**  
**reitcompliance@mindspacereit.com**

Date: April 26, 2021