

January 15, 2023

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

ISIN	INE0CCU14021
Script Code	726151 (Commercial Paper)
Issue size	INR 150 crore

Sub.: Commercial Paper proceeds utilisation certificate for the quarter ended December 31, 2023

Ref: Para 10 of Chapter XVII of Operational Circular no. SEBI/HO/DDHS /P/CIR/2021/613 dated August 10, 2021 issued and amended from time to time by SEBI.

Dear Sir/Madam,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**") for the quarter ended December 31, 2023, as Annexure-1.

Kindly take the same on record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer

Encl:A/a

Annexure-1

January 15, 2023

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This is to certify that for the quarter ended December 31, 2023, K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**") has:

1. Utilised the proceeds of Commercial Paper for extending loans to Group SPVs for repayment of financial indebtedness (including replenishing of ODs) &/or repayment of financial indebtedness of Issuer &/or general corporate purposes, as stated in the Letter of Offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, issued by SEBI.

The details of the Commercial paper issued is enclosed herewith for your reference.

Kindly take the same on record.

Thanking you,
For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Preeti Chheda
Chief Financial Officer

Encl: A/a

Details of the Commercial Paper (CP) issued

Issuer	MINDSPACE BUSINESS PARKS REIT
Security description	Rated, listed, unsecured, commercial papers series 2/2023-24
Date of CP issue	December 19, 2023
ISIN	INE0CCU14021
Face value and Paid up of CP issue (in Rs.)	5,00,000/-
Discounted value of CP issue (in Rs.)	4,82,039/-
Maturity value (in Rs.)	1,500,000,000
Amount raised (in Rs.)	1,446,117,000
Maturity Date of CP	June 6,2024
Units	3000

**K Raheja Corp Investment Managers Private Limited
 (acting as the Manager to Mindspace Business Parks REIT)**

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

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