



January 15, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001

<b>ISIN</b>	INE0CCU14021
<b>Script Code</b>	726151 (Commercial Paper)
<b>Issue size</b>	INR 150 crore

**Sub.: Commercial Paper proceeds utilisation certificate for the quarter ended December 31, 2023**

**Ref: Para 10 of Chapter XVII of Operational Circular no. SEBI/HO/DDHS /P/CIR/2021/613 dated August 10, 2021 issued and amended from time to time by SEBI.**

Dear Sir/Madam,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT (“**Mindspace REIT**”) for the quarter ended December 31, 2023, as Annexure-1.

Kindly take the same on record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(Formerly known as K Raheja Corp Investment Managers LLP)**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi**  
**Company Secretary & Compliance Officer**

Encl:A/a

**Annexure-1**

January 15, 2023

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**BSE Limited**  
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Mumbai – 400001

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This is to certify that for the quarter ended December 31, 2023, K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**MindSpace REIT**") has:

1. Utilised the proceeds of Commercial Paper for extending loans to Group SPVs for repayment of financial indebtedness (including replenishing of ODs) &/or repayment of financial indebtedness of Issuer &/or general corporate purposes, as stated in the Letter of Offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, issued by SEBI.

The details of the Commercial paper issued is enclosed herewith for your reference.

Kindly take the same on record.

Thanking you,  
For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(Formerly known as K Raheja Corp Investment Managers LLP)**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Preeti Chheda**  
**Chief Financial Officer**

Encl: A/a

**Details of the Commercial Paper (CP) issued**

<b>Issuer</b>	MINDSPACE BUSINESS PARKS REIT
<b>Security description</b>	Rated, listed, unsecured, commercial papers series 2/2023-24
<b>Date of CP issue</b>	December 19, 2023
<b>ISIN</b>	INE0CCU14021
<b>Face value and Paid up of CP issue (in Rs.)</b>	5,00,000/-
<b>Discounted value of CP issue (in Rs. )</b>	4,82,039/-
<b>Maturity value (in Rs.)</b>	1,500,000,000
<b>Amount raised (in Rs.)</b>	1,446,117,000
<b>Maturity Date of CP</b>	June 6,2024
<b>Units</b>	3000

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**K Raheja Corp Investment Managers Private Limited  
(acting as the Manager to Mindspace Business Parks REIT)**

**Corporate Identification Number (CIN): U68200MH2023PTC406104**

**Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**

**Phone: +91 – 22- 2656 4000 | [www.mindspacereit.com](http://www.mindspacereit.com)**