



December 29, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**Debenture Scrip Code(s): 960327, 973069 ,973754, 974075, 974668, 974882 and 975068**

**Subject: Certificate under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to captioned regulation and in accordance with the terms of issue of privately placed debentures listed on the wholesale debt market segment of BSE Limited (“BSE”), we wish to inform that the payment of coupon / coupon and redemption in respect of the Non - Convertible Debenture(s) bearing ISIN: **INEOCCU07025, INEOCCU07033, INEOCCU07058, INEOCCU07066, INEOCCU07074, INEOCCU07082 and INEOCCU07090** for the quarter ending on December 31, 2023 is paid as under:

**NCD – SERIES 1**

Sr. No.	Particulars	Details
1	ISIN	INEOCCU07025
2	Issue size	2,00,00,00,000
3	Interest Amount to be paid on due date ( <b>post tax interest amount</b> )	27,213,699
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	No
6	Details of such change	NA
7	Interest payment record date	01-12-2023
8	Due date for interest payment (DD/MM/YYYY)	16-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	15-12-2023
10	Amount of interest paid	-
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

**NCD – SERIES 1 – Details of Redemption payment**

Sr. No.	Particulars	Details
1	ISIN	INEOCCU07025
2	Type of redemption (full / partial)	Full
3	If partial redemption, then a) By face value redemption b) By quantity redemption	NA

**K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**  
**Corporate Identification Number (CIN): U68200MH2023PTC406104**  
**Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**  
**Phone: +91 – 22- 2656 4000 | www.mindspacereit.com**

4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	2000 (two thousand) secured, listed, senior, taxable, non-cumulative, rated, redeemable, non-convertible debentures in the denomination of INR 10,00,000 (Rupees ten lakhs only) each issued by Mindspace Business Parks REIT for an aggregate principal amount to INR 200,00,00,000 (Indian Rupees two hundred crores only).
9	Due date for redemption/ maturity	16-12-2023
10	Actual date for redemption (DD/MM/YYYY)	15-12-2023
11	Amount redeemed	200,00,00,000
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	28-09-2023

We confirm that the payment of redemption amount for NCD Series 1 which were due as on the date of maturity have been paid on December 15, 2023 and there are no unpaid amount in respect of the interest or principal in relation to the non-convertible securities as on redemption date.

#### **NCD – SERIES 2**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	ISIN	INE0CCU07033
2	Issue size	75,00,00,000
3	Interest Amount to be paid on due date <b>(Pre-TDS)</b>	Rs. 12,639,477
4	Frequency - quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NIL
6	Details of such change	NIL
7	Interest payment record date	15-12-2023
8	Due date for interest payment (DD/MM/YYYY)	31-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	28-12-2023

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10	Amount of interest paid ( <b>post-TDS</b> )	Rs. 12,639,477
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

#### NCD – SERIES 3

Sr. No.	Particulars	Details
1	ISIN	INE0CCU07058
2	Issue size	500,00,00,000
3	Interest Amount to be paid on due date ( <b>Pre-TDS</b> )	Rs.80,027,397
4	Frequency – quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NIL
6	Details of such change	NIL
7	Interest payment record date	15-12-2023
8	Due date for interest payment (DD/MM/YYYY)	31-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	28-12-2023
10	Amount of interest paid ( <b>post-TDS</b> )	Rs.80,027,397
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

#### NCD – SERIES 4

Sr. No.	Particulars	Details
1	ISIN	INE0CCU07066
2	Issue size	500,00,00,000
3	Interest Amount to be paid on due date ( <b>Pre-TDS</b> )	Rs. 100,191,781
4	Frequency – quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NIL
6	Details of such change	NIL
7	Interest payment record date	15-12-2023
8	Due date for interest payment (DD/MM/YYYY)	31-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	28-12-2023
10	Amount of interest paid ( <b>post-TDS</b> )	Rs. 97,186,027
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

#### GB-1 - NCD – SERIES 5

Sr. No.	Particulars	Details
1	ISIN	INE0CCU07074
2	Issue size	550,00,00,000
3	Interest Amount to be paid on due date	Rs. 111,181,370
4	Frequency – quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NIL
6	Details of such change	NIL
7	Interest payment record date	15-12-2023
8	Due date for interest payment (DD/MM/YYYY)	31-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	28-12-2023

**K Raheja Corp Investment Managers Private Limited**  
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10	Amount of interest paid	Rs. 111,181,370
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

#### NCD – SERIES 6

Sr. No.	Particulars	Details
1	ISIN	INE0CCU07082
2	Issue size	500,00,00,000
3	Interest Amount to be paid on due date	Rs.97,671,233
4	Frequency – quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NIL
6	Details of such change	NIL
7	Interest payment record date	15-12-2023
8	Due date for interest payment (DD/MM/YYYY)	31-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	28-12-2023
10	Amount of interest paid	Rs.97,671,233
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

#### NCD – SERIES 7

Sr. No.	Particulars	Details
1	ISIN	INE0CCU07090
2	Issue size	500,00,00,000
3	Interest Amount to be paid on due date	Rs. 101,200,000
4	Frequency – quarterly/ monthly	Quarterly
5	Change in frequency of payment (if any)	NIL
6	Details of such change	NIL
7	Interest payment record date	15-12-2023
8	Due date for interest payment (DD/MM/YYYY)	31-12-2023
9	Actual date for interest payment (DD/MM/YYYY)	28-12-2023
10	Amount of interest paid	Rs. 101,200,000
11	Date of last interest payment	28-09-2023
12	Reason for non-payment/ delay in payment	NA

We also confirm that the payment of all interest obligations for NCD Series 2 to NCD Series 7 and Green Bond 1 which are due for the quarter ending December 31, 2023 have been paid on December 28, 2023 and there are no unpaid obligations in respect of the interest or principal in relation to the Non-Convertible Debentures for the quarter ending December 31, 2023.



Please take the same on your record.

Thanking you,

**For and on behalf of K Raheja Corp Investment Managers Private Limited  
(Formerly known as K Raheja Corp Investment Managers LLP)  
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi  
Company Secretary & Compliance Officer  
Membership No. : A13157**