

October 21, 2020

To,

The General Manager Department of Corporate Services BSE Limited 1st Floor, P.J. Towers, Dalal Street, Mumbai – 400 001

National Securities Depository Limited Trade World, A Wing, Kamala Mills Compound, Lower Parel, Mumbai 400013

Central Depository Services (India) Limited.
Marathon Futurex
A – Wing , 25th Floor
N M Joshi Marg
Lower Parel – East
Mumbai – 400 013

Scrip Code: "960104" (Debentures)

Subject: Submission pursuant to SEBI Circular CIR/IMD/DF-1/67/2017 dated June 30, 2017, ("Circular") regarding Specifications related to International Securities Identification Number (ISINs) for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 for the half year ended September 30, 2020.

Dear Sir,

Mindspace Business Parks REIT has issued and listed 5,000 (five thousand) 10 year G-sec linked secured, listed guaranteed, senior, taxable, non-cumulative, rated, principal protected — market linked, redeemable, non-convertible debentures ("Market Linked Debentures") on BSE Limited with effect from October 12, 2020 and the scrip code of said Market Linked Debentures is 960104.

With respect to the Market Linked Debentures, please find below the details required under clause 3.1.2 of the Circular:



| 1. | Name of the Issuer | Mindspace Business Parks REIT |
|----|-----------------------------|---|
| 2. | ISIN Number | INEOCCU07017 |
| 3. | Issuance Date | September 29, 2020 |
| 4. | Maturity Date | April 29, 2022 |
| 5 | Coupon Rate | 6.80%* |
| 6. | Payment Frequency | Coupon, if any will be paid on Redemption Date |
| 7. | Embedded Option, if any. | N.A. |
| 8. | Amount Issued in Rs. | 500,00,00,000 (Rupees five hundred crores only) |
| 9 | Amount Outstanding (in Rs.) | 500,00,00,000 (Rupees five hundred crores only) |

^{*}G-Sec linked subject to terms of and conditions mentioned in the Information Memorandum dated September 28, 2020

For and on behalf of Mindspace Business Parks REIT (acting through its Manager, K Raheja Corp Investment Managers LLP)

Authorised Signatory Name: Preeti Chheda

Designation: Chief Financial Officer

Place: Mumbai