



April 30, 2024

To,

The National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "973069", "973070", "973754",
"974075", "974668", "974882", "975068" and
"975537" (Debentures) and Scrip Code: "726151"
and "726938" (Commercial Paper)**

Subject: Submission of Annual Secretarial Compliance Report for the year ended March 31, 2024.

Dear Sir / Madam,

Pursuant to Regulation 26D of Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, read along with Chapter 15 of the SEBI Circular No. SEBI/HO/DDHS-PoD2/P/CIR/2023/116 dated July 06, 2023, please find enclosed the Annual Secretarial Compliance Report of Mindspace Business Parks REIT for the year ended March 31, 2024.

The above information shall also be made available on Mindspace REIT's website viz; <https://www.mindspacereit.com/home> under investor relations tab.

Please take the same on your record.

Thanking you,

Yours sincerely,

**For K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary and Compliance Officer
Membership No.: A13157**

Encl: as above

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com**

Secretarial Compliance Report of Mindspace Business Parks REIT
For the financial year ended March 31, 2024

To
Mindspace Business Parks REIT,
(acting through its Manager- K. Raheja Corp Investment Managers
Private Limited) (formerly Known as K. Raheja Corp Investment Managers LLP)
Raheja Tower, C-30 Block-G, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051

We, M/s. Aabid & Co, Company Secretaries, have examined:

- (a) all the documents and records of Mindspace Business Parks REIT (“Listed entity”) made available to us and explanation provided by (K. Raheja Corp Investment Managers Private Limited) (formerly known as K. Raheja Corp Investment Managers LLP) (acting as the Manager to Mindspace Business Parks REIT) (“**the Manager**”),
- (b) the filings/ submissions made by the Manager to the Stock Exchanges,
- (c) website of Mindspace Business Parks REIT,
- (d) any other document/filing, as may be relevant, which has been relied upon to make this certification, for the financial year ended March 31, 2024 (“Review Period”) in respect of compliance with the provisions of:
 - (i) the Securities and Exchange Board of India Act, 1992 (“**SEBI Act**”) and the Regulations, circulars, guidelines issued thereunder; and
 - (ii) the Securities Contracts (Regulation) Act, 1956 (“**SCRA**”), rules made thereunder and the Regulations, Circulars, Guidelines issued thereunder by the Securities and Exchange Board of India (“SEBI”);

The specific Regulations, whose provisions and the circulars/ guidelines issued thereunder, have been examined, include: -

- (a) The Securities and Exchange Board of India (Real Estate Investment Trusts [“REIT”]) Regulations, 2014 (“**REIT Regulation**”)
- (b) Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015; (“Listing Regulations”), to the extent applicable.
- (c) Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- (d) Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015;



(e) other regulations as applicable and circulars/ guidelines issued thereunder;

And based on the above examination, we hereby report that, during the Review Period:

- (a) The Manager of the REIT has complied with the provisions of the above Regulations and circulars/guidelines issued thereunder, except in respect of matters as specified below:

Sr. No.	Compliance Requirement (Regulations / circulars/ Guidelines including Specific clause)	Deviations	Observations/Remarks of the Practicing Company Secretary
NIL			

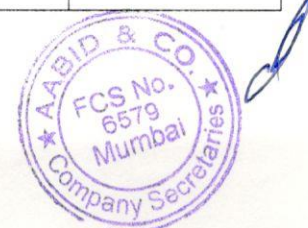
- (b) The Manager of the REIT has maintained proper records under the provisions of the above Regulations and circulars/ guidelines issued thereunder to the extent applicable, as it appears from my/our examination of those records.

- (c) The following are the details of actions taken against the REIT, parties to the REIT, its promoters, directors either by SEBI or by Stock Exchanges (including under the Standard Operating Procedures issued by SEBI through various circulars) under the aforesaid Acts/ Regulations and circulars/ guidelines issued thereunder:

Sr. No.	Action taken by	Details of violation	Details of action taken E.g. fines, warning letter, debarment, etc.	Observations/ Remarks of the Practicing Company Secretary, if any
NIL				

- (d) The Manager of the REIT has taken following actions to comply with the observations made in previous reports:

Sr. No.	Observations of the Practicing Company Secretary in the previous reports)	Observations made in the secretarial compliance report for the year ended... (The years are to	Actions taken by the Manager, if any	Comments of the Practicing Company Secretary on the actions taken by the REIT
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		be mentioned)		
NIL				

Place: Mumbai
Date: 30.04.2024



For Aabid & Co.
Company Secretaries

Mohammad Aabid
Partner
Membership No.: F6579
C.P.No.:6625
UDIN: F006579F000272658