



December 19, 2023

To,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "973070", "960327", "973069",
"973754", "974075", "974668", "974882", "975068"
(Debentures)**

Subject:- Allotment of Commercial Papers of INR 150 Cr

Dear Sir/Madam,

We wish to inform you that Mindspace Business Parks REIT ("Mindspace REIT"), completed issuance and allotment of Commercial Papers of INR 150 Cr at a face value of Rs. 5,00,000 each for a tenor of 170 days. ICRA has rated the Commercial Papers as "[ICRA]A1+ and CRISIL has rated the Commercial Papers as "CRISIL A1+". The funds will be utilized for extending loans to Group Special Purpose Vehicles (SPVs) and for repayment of financial indebtedness (including replenishing of ODs) &/or repayment of financial indebtedness of Issuer &/or general corporate purposes.

The said Commercial Papers shall be listed on BSE Limited.

The above information shall also be made available on Mindspace REIT's website viz; <https://www.mindspacereit.com/home> under investor relations tab.

Please take the same record.

Thanking you,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Name: Bharat Sanghavi
Designation: Company Secretary & Compliance Officer
M. No. : A13157

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com